Village of Mamaroneck Tree Committee 4 October 2023 Agenda

*Approval of the September 3, 2023 Minutes (Attachment 1)

***Comments from Residents** (Please limit in-person comments to 3 minutes)

*Correspondence

- 130 Beach regarding Tompkins Farm Oak condition (Attachment 2)
- 718 Prospect, thank you for redbud (Attachment 3)
- 120 Beach regarding tree removals by VOM (Attachment 4)

*Old Business

<u>VOM Inspection for Maintenance or Removal Please provide street numbers when reporting</u> <u>tree-related issues</u>

- VOM trees for inspection etc. (Attachment 5)

Tree Law

- Revision to Tree Law, replacement requirements for 3"- 8" trees on steep slopes or in wetland buffer zones, referred to Village Attorney
- 164 Center Ave, enforcement of illegal removals (Attachment 6)

Reporting Active Tree Removals

- Call Building Department (914) 777-7731
- After hours, call Police Desk 914-777-1122; Courtney will show them how to find list with status of permits.

<u>New Trees</u>

- Bishop St trees
- Agreement form for BROW tree ownership

*New Business

- Google Doc set up by Lilia; link to doc for trees needing stakes removed <u>https://docs.google.com/spreadsheets/d/11g-QtdV6So5hl4XDm4Usf8jghZXhA-</u><u>9ZIYpySaxYjVU/edit</u>

- Guide to Structural Soil pdf (Attachment 7)
- Wood Decay Indicated by Fungus Growth (Attachment 8)
- -
- BROW trees around St. Vito's

*Other Business

- Rescheduled SLF trap workshop at library

- Spotted Lantern Fly Environmental News (Attachment 9)

*Calendar Notes

- Wednesday, October 4, 2023, Tree Committee meeting 7:30 pm
- Wednesday, October 18, Rockland Pocket Park ribbon cutting (Attachment 10)
- Saturday, October 21, 2023, 10 12:00 am, pruning workshop, 169 Mount Pleasant
- Saturday, October 21, 12:30, SLF trap workshop, Library **RESCHEDULED** (Attachment 11)
- Wednesday, October 25, 2023, American Chestnut documentary, Library Community Room, 6:30 pm

Village of Mamaroneck Tree Committee 6 September 2023 DRAFT Minutes

*Approval of the July 6, 2023 Minutes (Attachment 1)

*Comments from Residents (Please limit in-person comments to 3 minutes)

*Correspondence

Correspondences (5) on various subjects from130 Beach were reviewed

*Old Business

- Discussion of Village tree issues. Second arborist assessment (Bartlett Tree) of Tompkins Farm Oak was received 5 September and distributed, attached to 9/6 minutes

Reporting Active Tree Removals

- Call Building Department (914) 777-7731
- After hours, call Police Desk 914-777-1122; Courtney will show them how to find list with status of permits.

New Trees

- Locations for fall trees are in process, including pilot program for BROW

*Other Business

Fall programs will include: Guided Tree Walk Pruning Workshop SLF Workshop building SLF traps 10/23 American Chestnut documentary 10/25

Village of Mamaroneck

Tree Risk Assessment Report

Inspection ID: 9550

PREPARED FOR:

Village of Mamaroneck 169 Mount Pleasant Ave. Mamaroneck, New York 10543

PREPARED BY:

Keith Bimbi ISA Certified Arborist Tree Risk Assessment Qualified NJ0891A

PROVIDED BY:

Javier Ocampos Bartlett Tree Experts 2240 Saw Mill River Road Elmsford, New York 10523



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Summary

The Oak-Red located at/in the Left side of house at 202 Beach Ave of the Village of Mamaroneck property was assessed for risk on August 25, 2023 by Keith Bimbi. Using the methods outlined in this report and the results of the examination of this tree, it is my professional judgment that this tree has a **moderate risk rating**.

Mitigation is recommended for the tree parts listed below.

Tree Part	Mitigation Options	Estimated Residual Risk
Crown	Prune (Clean) to reduce the risk of branch failures	Low
Branch 1	Prune (Reduce) to reduce the risk of branch failures	Low
Branch 2	Prune (Reduce) to reduce the risk of branch failures	Low
Branch 3	Prune (Reduce) to reduce the risk of branch failures	Low
Trunk	Install supplemental support system to reduce the risk of stem failures	Low

I recommend an inspection interval of annually and after major storm events.

Tree risk assessment definitions are provided at the end of this report to help with understanding the terminology and with selecting the level of risk you are comfortable with when making decisions on your tree care needs.

Assignment

I was contracted by Village of Mamaroneck to assess the risk of the Oak-Red located at/in the Left side of house at 202 Beach Ave. Based on our conversation, we agreed to the following:

1. Perform a Level 2 basic and Level 3 advanced assessment (as defined in the *International Society of Arboriculture's (ISA's) Best Management Practices (BMP) for Tree Risk Assessment* and the *ANSI A300 Part 9 Standard for Tree Risk Assessment*). The limits of the assessment were discussed.

- 2. Make recommendations to reduce risk where appropriate.
- 3. Provide a written report that documents the level of risk based on tree and site conditions observed and discussed at the time of the inspection.

Assessment Procedures

The risk of trunk, crown and branch failure for the Oak-Red via a/an ground-based assessment was performed. In addition, the trunk had an advanced assessment for failure performed using resistance drilling. The assessments occurred on August 25, 2023 and followed the *International Society of Arboriculture's (ISA) Best Management Practices for Tree Risk Assessment and American National Standards Institute A300 Tree Risk Assessment Standard).*

Tree risk ratings are derived from a combination of three factors: the likelihood of failure, the likelihood of the failed tree part impacting a target, and the consequences of the target being

Village of Mamaroneck • Tree Risk Assessment Report

struck. These factors are then used to categorize tree risk as extreme, high, moderate, or low. The factors used to define your risk rating are identified in this report.

Tools used in the assessment included: IML RESI F400S.

In addition, resistance drilling was used to identify the potential loss of structural integrity within the trunk, and provide images used for analysis within this report. The device uses a small diameter drill bit to drill into the tree and measure the amount of resistance encountered. The drill bit will encounter more resistance in wood that is intact and not structurally compromised. The drill bit will move easily through compromised areas such as a crack, cavity, decay, or void, causing a drop in resistance. The amount of resistance measured is presented as a graphic image from areas with high structural integrity to areas of no structural integrity.

Observations

The following observations were made by Keith Bimbi during the tree inspection conducted on August 25, 2023:

- Tree species: Oak-Red
- Tree trunk diameter (DBH): 77 in.

Only the following high value targets within the target zone were considered. Other targets will be considered upon request.

1. People near the tree, 2. House, 3. Pine St, Parked Cars, 4. Power Lines

Photographs of the tree and specific defects may be found in the appendix.

Tree Risk Assessment

After discussing the site's usage and **occupancy rates** throughout the course of the year with you, combined with my observations during the assessment, we determined that within the tree's **target zone**:

- People near the tree was a frequent target,
- House was a constant target,
- Pine St, Parked Cars was a constant target, and
- Power Lines was a constant target

In determining the risk ratings, I considered a tree or tree part failure impacting a person to have one of the highest consequences, either **significant** or **severe**. I considered a tree or tree part failure impacting a structure as having severe consequences.

I used a time frame of three years when I assessed the likelihood of tree or tree part failure. Following industry standards, the time frame is one factor used in the equation to determine tree risk. Trees and sites change on a daily basis. You should not consider this time frame a "guarantee period" for the risk assessment or that the tree will not fail or is safe within this time frame. The main concerns observed during the assessment and their associated risk ratings are provided in the following paragraph. Information not specifically summarized was not considered a significant factor at the time of assessment.

The overall risk rating for this tree is considered moderate, indicated by the highest likelihood of failure for the tree parts assessed which is possible, the likelihood of impacting a target listed above is high and the consequences of the failure and impact could be significant. If this level of risk is not acceptable to you, then mitigation actions should be taken to reduce the risk associated with this tree.

Conclusions and Risk Mitigation Options

Mitigation is recommended for the tree parts listed below.

Tree Part	Mitigation Options	Residual Risk
Crown	Prune (Clean) to reduce the risk of branch failures	Low
Branch 1	Prune (Reduce) to reduce the risk of branch failures	Low
Branch 2	Prune (Reduce) to reduce the risk of branch failures	Low
Branch 3	Prune (Reduce) to reduce the risk of branch failures	Low
Trunk	Install supplemental support system to reduce the risk of stem failures	Low

I recommend an **inspection interval** of annually and after major storm events.

All recommended work should be performed by qualified arborists and in accordance with industry accepted standards and best management practices set forth by the *American National Standards Institute* and the *International Society of Arboriculture*.

Limitations

Assignment

My assessment of the designated tree on Village of Mamaroneck's property was based on a single site visit on August 25, 2023. All photographs, samples, and readings, if applicable, were taken at the time the assessment was performed.

The assessment was limited to the visible and accessible tree parts described in the assignment.

Resistance Drilling

Resistance drilling devices can provide sophisticated results related to tree structure. This is done by measuring the amount of resistance the drill bit encounters. However, as with any higher-level technology, the amount of structural integrity loss shown can vary based on the version of the program software used. Therefore, this technology can be limited and should not be used by the tree owner/manager as the sole decision-making criteria, but rather one of many factors used in the decision-making process.

Tree Risk Assessments

It is important for the tree owner or manager to know and understand that all trees pose some

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degree of risk from failure or other conditions. The information and recommendations within this report have been derived from the level of tree risk assessment identified in this report, using the information and practices outlined in the *International Society of Arboriculture's Best Management Practices for Tree Risk Assessment and Assessment and American National Standards Institute A300 Tree Risk Assessment Standard,* as well as the information available at the time of the inspection. However, the overall tree risk rating, the mitigation recommendations, or any other conclusions do not preclude the possibility of failure from undetected conditions, weather events, or other acts of man or nature. Trees can unpredictably fail even if no defects or other conditions are present. Tree failure can cause adjacent trees to fail resulting in a "domino effect" that impacts targets outside the foreseeable target zone of this tree. It is the responsibility of the tree owner or manager to schedule repeat or advanced assessments, determine actions, and implement follow up recommendations, monitoring and/or mitigation.

Bartlett Tree Experts can make no warranty or guarantee whatsoever regarding the safety of any tree, trees, or parts of trees, regardless of the level of tree risk assessment provided, the risk rating, or the residual risk rating after mitigation. The information in this report should not be considered as making safety, legal, architectural, engineering, landscape architectural, land surveying advice or other professional advice. This information is solely for the use of the tree owner and manager to assist in the decision-making process regarding the management of their tree or trees. Tree risk assessments are simply tools which should be used in conjunction with the owner or tree manager's knowledge, other information and observations related to the specific tree or trees discussed, and sound decision making.

Thank you for the opportunity to provide this information. Please contact me if you wish to review these results or discuss the next steps to take with mitigation, or if I can be of any other service in the management of your landscape.

Keith Bimbi ISA Certified Arborist, NJ0891A Tree Risk Assessment Qualified

Encl. Tree Risk Assessment Vocabulary

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Photographs

Red Oak



Location



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Codominate Stems



Over extended limb over power lines



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Phytophthora Canker



Tree Risk Assessment Vocabulary



Tree risk assessment has a unique set of terminology with specific meanings. A complete list of tree risk vocabulary and procedures may be found in the International Society of Arboriculture's (ISA) *Best Management Practice (BMP) for Tree Risk Assessment* or the American National Standards Institute (ANSI) *A300 Tree Risk Assessment Standard.* The following information is provided to assist the owner/client with understanding some of the common industry phrases or language, and some of the procedures and methodologies associated with the industry language used in the proposal and/or report.

Vocabulary Used Throughout Proposals and Reports

Inspection interval is the recommended amount of time between inspections or assessments.

Occupancy rates categorize the estimated time a target is physically within a target zone. Occupancy rate is classified as rare, occasional, frequent, or constant.

Overall risk rating is the highest individual risk identified for the tree.

Residual risk is the estimated level of risk that will remain after the recommended mitigation efforts to reduce the risk have been made. This estimate is provided to help the client understand that some level of risk may still exist and plan appropriately for future risk management.

Risk is the likelihood of an event and its consequences.

Risk rating for a tree or tree part is the combination of the likelihood of failure, the likelihood of impact, and the consequences.

Time frame is the period the assessor uses in which to estimate the likelihood of failure in all categories except the "imminent" category. The use of a time frame is meant solely to help the assessor better determine the portions of the risk analysis which are time dependent. The owner/client should never consider the time frame a "guarantee period" for the risk assessment or that the tree will not fail or is safe within the stated time frame.

Targets are people, property, or activities that could be injured, damaged or disrupted by a tree or tree part failure.

Target occupancy rates are typically identified based on information obtained from the owner/client prior to conducting the assessment, as well as information gained during the limited time the assessor evaluates the tree and site. Targets, target zones, and occupancy rates may be adjusted based on observations during the assessment.

Target zones are the areas where a tree or tree part is likely to land if it were to fail. The target zone(s) is determined in the field at the time of the assessment.

Trees can generally be defined as a woody perennial plant with a single trunk, defined crown, and will reach a minimum height of 15 feet at maturity.

Tree parts include branches, fruit, and trunks.

Tree risk is the likelihood of a tree failure impacting a target and the severity of the consequences.

Tree risk assessment is the systematic process used to identify, analyze, and evaluate tree risk. Tree risk assessments are conducted to assist the tree owner or client in better understanding the risk their trees pose so they can make management decisions to reduce or minimize those risks. Tree risk assessments focus on evaluating the structural integrity of the tree crown, branches, trunks, and roots and root collar.

Tree risk assessors are trained arborists or qualified professionals with experience in performing tree risk assessments.

Vocabulary Used to Communicate Occupancy Rates

Constant indicates a target is present in the target zone at nearly all times, 24 hours a day, seven days a week.

Frequent indicates a target is present in the target zone for a large portion of the day or week.

Occasional indicates a target is present in the target zone infrequently or irregularly.

Rare indicates a target zone that is not commonly used by people or other mobile/movable targets.

Vocabulary Used to Communicate the Likelihood of Failure

Imminent indicates that failure has started or is most likely to occur in the near future, even if there is no significant wind or increased load.

Probable indicates that failure may be expected under normal weather conditions within the specified time frame.

Possible indicates that failure could occur, but is unlikely under normal weather conditions within the specified time frame.

Improbable indicates that failure is not likely during normal weather conditions, and it may not fail in extreme weather conditions within the specified time frame.

Vocabulary Used to Communicate the Likelihood of Impacting a Target

High indicates that a failed tree or tree part will most likely impact a target.

Medium indicates the failed tree or tree part could impact the target but is not expected to do so.

Low indicates that the failed tree or tree part is not likely to impact a target.

Very low indicates that the likelihood of a failed tree or tree part impacting the specified target is remote.

Vocabulary Used to Communicate the Likelihood of a Failure Impacting a Target

Very likely to impact a target is reached by an imminent likelihood of failure and high likelihood of impact.

Likely to impact a target can be reached by an imminent likelihood of failure and medium likelihood of impact; or probable likelihood of failure and high likelihood of impact.

Somewhat likely to impact a target can be reached by one of the following combinations; an imminent likelihood of failure and low likelihood of impact; probable likelihood of failure and medium likelihood of impact; or possible likelihood of failure and high likelihood of impact.

Unlikely to impact a target can be reached by one of the following combinations; a possible or probable likelihood of failure and low likelihood of impact; possible likelihood of failure and medium likelihood of impact; improbable likelihood of failure with any likelihood of impact; or any likelihood of failure rating with very low likelihood of impact.

Vocabulary Used to Communicate the Consequences of Failure and Impact

Severe consequences could involve serious personal injury or death, high-value property damage, or major disruption to important activities.

Vocabulary Used to Communicate the Consequences of Failure and Impact

Significant consequences are those that could involve substantial personal injury, property damage of moderate to high value, or considerable disruption of activities.

Minor consequences are those that are believed will only cause minor personal injury, low-to-moderate-value property damage, or small disruption of activities.

Negligible consequences are those that are believed will not result in personal injury, will only involve low-value property damage, or disruptions that can be replaced or repaired.

Vocabulary Used to Communicate Overall Risk Ratings

Extreme risk applies in situations in which failure is imminent, there is a high likelihood of impacting the target, and the consequences of the failure are severe.

High risk situations are those for which consequences are significant and likelihood is very likely or likely; or consequences are severe and likelihood is likely.

Moderate risk situations are those for which consequences are minor and likelihood is very likely or likely; or likelihood is somewhat likely and consequences are significant or severe.

Low risk situations are those for which consequences are negligible and likelihood is unlikely; or consequences are minor and likelihood is somewhat likely.

Explanation of Tree Risk Levels

The three levels of tree risk assessment defined in the ANSI A300 Tree Risk Assessment Standard are:

I. Level 1: Limited Visual Assessment

This level of assessment provides a visual assessment from a defined perspective (e.g., from the sidewalk, street, or aerial view) of an individual tree or population of trees to assess risk to specified targets from obvious defects or specified conditions.

Level 1 assessments are typically performed to quickly assess large populations of trees or conduct a rapid assessment of an individual tree. The assessor views only one side of the tree while walking on a sidewalk, being unable to access a neighboring property, looking from a slow-moving car, or from above with a drone, helicopter, or airplane.

A Level 1 assessment requires the client to identify the location and/or selection criteria of trees to be assessed. The assessor may:

- 1. Determine the most efficient route and document the route taken.
- Assess the tree(s) within the area from the defined perspective (e.g., walk-by or driveby).
- 3. Record the location of trees that meet the defined criteria (e.g., significant defects or other conditions of concern).
- 4. Evaluate the risk (risk rating is optional).
- 5. Identify trees requiring a higher level of assessment (Level 2 or Level 3) and/or prompt action.
- 6. Submit risk mitigation recommendations and/or a report.

Limitations: Level 1 assessments are the least thorough means of assessment. They are typically from one perspective, such as a walk-by, a drive-by, or aerial view. This level of assessment is most commonly used to prioritize higher-risk trees within larger groups of trees when there are budgetary, time, or other management constraints. Some defects or conditions will not be visible to the inspector, nor will all conditions visible at all times of the year; therefore, not all higher-risk trees will be accurately identified. In addition, the assessment may not provide enough information to assign a risk rating, make a risk mitigation recommendation, or determine residual risk.

II. Level 2: Basic Assessment

A Level 2 assessment is a detailed visual inspection of a tree and its surrounding site and a synthesis of the information collected. It requires a 360° ground-based inspection around a tree, including the site conditions, visible buttress roots, trunk, branches, and crown.

The Level 2 assessment may include using tools such as binoculars, mallet, or probe at the discretion of the assessor or at the request of the owner/client.

At this level, the assessor may:

- 1. Locate and identify the tree or trees to be assessed.
- 2. Determine the targets and target zone for the tree or tree part(s) of concern.
- 3. Review the site history and conditions, and species failure profile.
- 4. Assess potential load on the tree and its parts.
- 5. Assess general tree health.
- 6. Inspect the tree visually which may include the use of common tools such as binoculars, mallet, probes, and/or shovels, as specified in the Scope of Work.
- 7. Record observations of site conditions, defects, indicators of internal defects, and response growth.
- 8. If necessary, recommend a Level 3 advanced assessment.
- 9. Analyze data to determine the likelihood of failure, likelihood of impact, and consequences of failure to evaluate the degree of risk.
- 10. Develop mitigation options and estimate residual risk for each option.
- 11. Recommend a re-inspection interval.
- 12. Prepare and submit a report.

Limitations: Level 2 assessments only include conditions and defects that can be detected from a ground-based visual inspection on the day of the assessment. Below-ground, internal, or upper-crown conditions, decay, and defects may not be detected.

III. Level 3: Advanced Assessment

A Level 3 assessment is performed to provide detailed information about specific tree parts, defects, targets, or site conditions. These are usually conducted in conjunction with or after a Level 2 assessment with owner/client approval. Specialized equipment, data collection and analysis, and/or expertise are usually required for Level 3 assessments.

At this level, the assessor may:

- 1. Locate and identify the tree or trees to be assessed.
- 2. Determine the targets and target zone for the tree or tree part(s) of concern.
- 3. Review the site history and conditions, and species failure profile.

- 4. Assess potential load on the tree and its parts.
- 5. Assess general tree health.
- 6. Inspect the tree and/or site using advanced techniques as specified in the Scope of Work.
- 7. Record results from advanced techniques.
- 8. Analyze data to determine the likelihood of failure, likelihood of impact, and consequences of failure to evaluate the degree of risk.
- 9. Develop mitigation options and estimate residual risk for each option.
- 10. Recommend a re-inspection interval.
- 11. Recommend other advanced assessments, if necessary.
- 12. Prepare and submit a report.

*Items 1-5 may be included in the associated Level 2 assessment.

Procedures and Methodologies Often Used For Level 3 Assessments

Level 3 procedures and methodologies, which are referred to as technologies, may include:

Procedure	Methodology
Aerial inspection and evaluation of structural defects in upper stems and branches Detailed target analysis	 visual inspection from within the tree crown or from a lift unmanned aerial vehicle (UAV) photographic inspection decay testing of branches property value of anything potentially impacted by tree failure use and occupancy statistics potential disruption of activities such as road blockage or an electrical outage
Detailed site evaluation	 history evaluation soil profile inspection to determine root depth soil mineral and structural testing
Decay and wood analysis	 increment boring drilling with small-diameter bit resistance-recording drilling single path sonic (stress) wave sonic tomography electrical impedance tomography radiation (radar, X-ray) advanced analysis for pathogen identification
Health evaluation	 tree ring analysis (in temperate zone trees) shoot length measurement detailed health/vigor analysis starch assessment
Root inspection and evaluation	 root and root collar excavation root decay evaluation ground-penetrating radar
Storm/wind load analysis	 detailed assessment of tree exposure and protection computer-based estimations according to engineering models wind reaction monitoring over a defined interval
Measuring and assessing the change in trunk lean	 visual documentation digital level
Load testing	 hand pull measured static pull measured tree dynamics

Limitations: Level 3 assessments that include specialized technologies may have uncertainty and require qualified estimations. Exact measures may not be feasible.

Conclusion

Regardless of the level of assessment conducted, every assessment is limited to the trees identified in the scope of work, conditions detectable at the time of the assessment, the level of communication with the owner/client, and other conditions that affect the assessor's ability to collect information. Not all defects and conditions are detectable, and not all tree failures can be predictable. Trees are living organisms, and as such, every tree's structural conditions change over time.

<u>Attachment 2</u> 130 Beach regarding Tompkins Farm Oak condition

I am writing to express disappointment that despite my letting the TC know a year ago that -"Mr. Buddingh is not a consulting arborist and is conflicted because he was the arborist the Village hired in 2012 to greenlight the work, against the NYSDEC Forester's recommendations, that likely put the kiss of death on the TFO." - Mr. Buddingh was again rewarded with the work.

Mr. Buddingh is well trained and knowledgeable but like his work in 2012, this work is again unprofessional and riddled with assumptions and inaccuracies:

- The Pine Street drainage work was done in 2012, not 2016.
- Mr. Buddingh assessment that the TFO has a "fair expansion rate" is likely based on his measurement in 2012, not 2016, which would yield a much slower expansion rate. The NYSDEC, in fact, measured the tree at 72" in 2012.
- His speculation that it's current condition is due to over-pruning is unsupported. The only "pruning" of the Tompkins Farm Oak in the last forty years took place "on 3/20/07 [when] it was "pruned" by the Village arborist [Evergreen Arborists] using spurs in violation of the Village's own tree code; " and "all they did was remove the "suckers" from the lower limbs, strictly cosmetic work."
- His claim that " gravel/humus tree soil [similar to the infill underneath the footpaths of Main Street" i.e. Cornell Structural Soil was used in the trench is inaccurate. The contract for the Pine Street work in fact precluded the use of structural soil
 "STRUCTURAL SOIL SHALL NOT BE PLACED UNDER THE ROADWAY SURFACE."
- I don't know what Mr. Buddingh is basing his statement that "Rooting underneath the road surface is [was] minimal when the root system was inspected during the trenching works for underground services in 2016." As I have informed you he was not hired to supervise the "Tree Preservation Plan (TPP)" in 2012 only to greenlight the work. The TPP plan called for the excavation of Pine Street to stop once roots were encountered and from there on the passage for the 8inch drain line was to be opened with a airspade, but that is not what happened. On the first day of excavation, the excavation did stop at approximately the drip line. The next day when I returned home from work the excavation had continued through the drip line, severing substantial roots, no air-spading was done. When I confronted the Village Consulting Engineer, Hugh Greechan, who was at

the site and asked why they didn't follow the plan, his response was two words, "Things change."

It was at that point I knew this day would come when the hand wringing and obfuscation about how we got here would begin. The current chair of the TC was aware of the community efforts to save the TFO in 2012 and was copied on many of the communications.

This what Jeff Wiegert the NYSDEC Regional Forester wrote on March 30, 2012, the complete letters from 2001 and 2012 as well as the Consulting Arborists letter are attached -

"After your conversations with Senior Forester George Profous and this site visit on March 22, 2012, we are providing our observation and recommendations for the protect the large red oak on Pine Street, off Beach Avenue.

On September 14, 1994, I suggested a driven pipe (tunneling) be used under the drip line of the tree to minimize the possibility of damage. On August 14, 2001, Lou Sebesta, then NYSDEC Urban Forest, provided a two page evaluation and recommended tunneling vs. trenching, and measured the tree. (His correspondence is attached).

Eleven years later, Forester Profous again concurs with warnings issued by previous DEC foresters and Thomas Serpe, Consulting Arborist (October 2001 report attached). As the construction gets closer and closer to the tree, the likelihood of serious damage increases. Placing a storm conduit in the center of the road, not more than 14 feet away from the tree, will bring the root disturbance about 8-10 feet closer to the tree and may even as Mr. Serpe reference in the attached, impact the structural (integrity) of the tree. **As the disturbance to the tree roots comes closer and closer, tunneling or total avoidance of the area becomes more important. (His emphasis)**"

The Forester wrote in his initial 2001 evaluation of the TFO "It's condition is excellent, could easily be 200 or more years old, and can be expected to thrive as long into the future if it is not carelessly injured by human activity." Clearly, that is not to be.

Going back through my records I found the minutes of the November 19, 2017 Board of Trustees meeting where a resolution was passed thanking myself and my neighbor for our "diligence assistance" in efforts on behalf of the TFO.

I am sorry to go on so long but it's hard to express how depressing it is that after nearly forty years of trying to protect the TFO, a tree that should have been here for many more generations, that it will likely be dead before I am.

I continue to hope the Village will become more responsible in the care of all it's tree in the future.

Sincerely, Stuart Tiekert

<u>Attachment 3</u> 718 Prospect, Thank you for Redbud

Dear Beverley,

We can't thank you enough. How do you remember everything? You're a pleasure to deal with.

Warmest regards, Rosemary and Anthony DiGiovanni

Sent from my iPad

On Sep 12, 2023, at 6:11 PM, Beverley Sherrid <BSherrid@vomny.net> wrote:

Hi Rosemary,

I'm sure you noticed that your property has been marked for a new tree again this year. We are getting redbuds! The order went in today and has been confirmed.

Thank you for being so patient! Beverley

Attachment 4 130 Beach VOM Tree Removals

Dear Chair and members of the Tree Committee,

I am writing to document the further removal of Village trees that upon information and belief the Village Manager did not provide to the Tree Committee for review as required by 318-4K of Village Code.

The first photo is an area off Grove Street near the Harrison line where at least a half dozen trees were removed.

The second photo is along the Sheldrake River west of the Fennimore Avenue bridge where two groups of large trees were removed.

Laws enacted to protect trees are meaningless unless they are followed.

Sincerely,

Stuart Tiekert





<u>Attachment 5</u> Trees for Inspection, Maintenance, Removal

Attachmen		
VOM Tree	Inspection, pruning, remova	<u>ls September 2023</u>
Address	Street	Comments
Pruning/M	aintenance	
715	Shore Acres Drive	Bird Sanctuary, overhanging street
712	Shore Acres Drive	Bird Sanctuary, overhanging street
721	Shore Acres Drive	Bird Sanctuary, overhanging street
721	Shore Acres Drive	Bird Sanctuary, overhanging street
727	Shore Acres Drive	Bird Sanctuary, overhanging street
805	Shore Acres Drive	Bird Sanctuary, overhanging street
805	Shore Acres Drive	Bird Sanctuary, overhanging street
805	Shore Acres Drive	Bird Sanctuary, overhanging street
815	Shore Acres Drive	Bird Sanctuary, overhanging street
815	Shore Acres Drive	Bird Sanctuary, overhanging street
815	Shore Acres Drive	Bird Sanctuary, overhanging street
305	Shore Acres Drive	Bird Sanctuary, overhanging street
305	Shore Acres Drive	Bird Sanctuary, overhanging street
310	Shore Acres Drive, resider	nce side
912	Shore Acres Drive	Bird Sanctuary, overhanging street
921	Shore Acres Drive	Bird Sanctuary, overhanging street
921	Shore Acres Drive	Bird Sanctuary, overhanging street
941	Shore Acres Drive	Bird Sanctuary, overhanging street
947	Shore Acres Drive	Bird Sanctuary, overhanging street
1015	Shore Acres Drive	Bird Sanctuary, overhanging street
1015	Shore Acres Drive	Bird Sanctuary, overhanging street
1025	Shore Acres Drive	Bird Sanctuary, overhanging street
1025	Shore Acres Drive	Bird Sanctuary, overhanging street
1025	Shore Acres Drive	Bird Sanctuary, overhanging street
735	The Parkway	medium limb torn, hanging

<u>Attachment 6</u> <u>164 Center Ave – Illegal Tree Removal</u>

From: Carolina Fonseca <cfonseca@vomny.org> Date: September 5, 2023 at 9:50:04 AM EDT To: Jerry Barberio <jbarberio@vomny.org>, Adrienne Chapoulie <achapoulielaw@gmail.com> Subject: Re: 164 Center Ave. Tree Cutting

Hi Adrienne, confirmed with Jerry:

"Removal of trees without a permit fines are assessed at the maximum level".

Thanking you,

Carolina

On Sep 5, 2023, at 9:41 AM, Carolina Fonseca <cfonseca@vomny.org> wrote:

Hi Jerry, good morning. We are here in court and we would like to confirm your suggested fines for this case. Thank you very much, Karolina, and Adrienne.



Sent from my iPhone

Begin forwarded message:

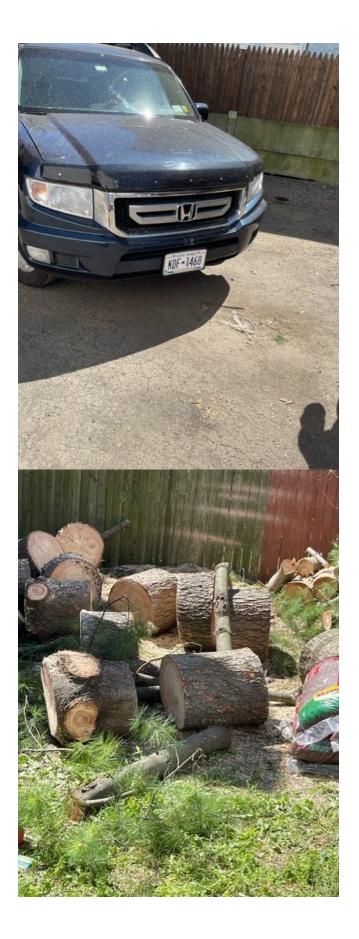
From: James Contini <jcontini@vomny.org> Date: August 23, 2023 at 1:31:29 PM EDT To: "Lt. Mark Gatta" <mgatta@vompd.com> Cc: Carolina Fonseca <cfonseca@vomny.org> Subject: 164 Center Ave. Tree Cutting Hi Lieutenant,

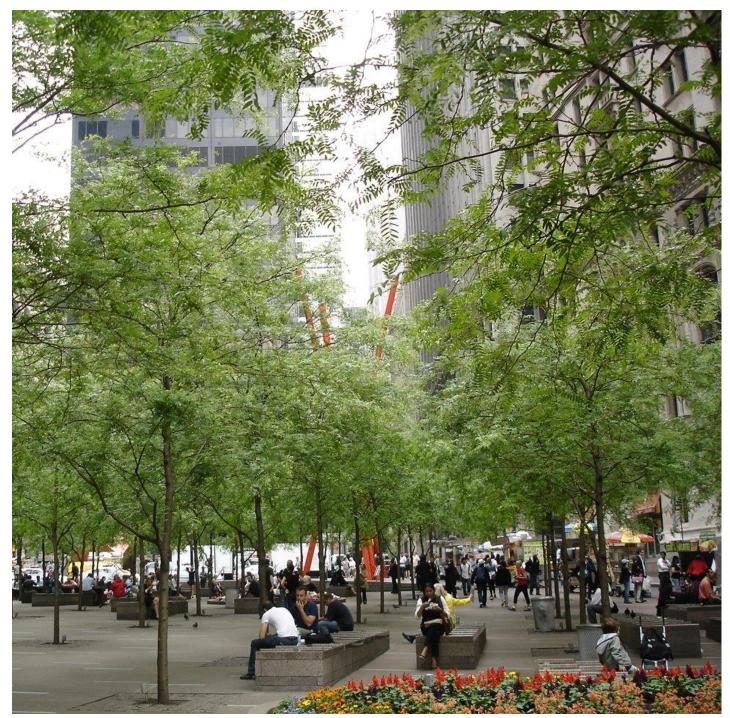
There have been trees cut at the address 164 Center Ave. The Contractor would not give me any information. There is a license plate I was able to get. Would it be possible to get information on who this individual is?

Thank You

James Contini

Assistant Building Inspector





CU-Structural Soil® installation at Zuccotti Park, New York City

CU-Structural Soil[®]

A Comprehensive Guide



Founded in 1980 with the explicit mission of improving the quality of urban life by enhancing the functions of plants within the urban ecosystem, the Urban Horticulture Institute program integrates plant stress physiology, horticultural science, plant ecology and soil science and applies them to three broad areas of inquiry.

They are:

• The selection, evaluation and propagation of superior plants with improved tolerance of biotic and abiotic stresses, and enhanced functional uses in the disturbed landscape.

• Developing improved technologies for assessing and ameliorating site limitations to improve plant growth and development.

• Developing improved transplant technologies to insure the successful establishment of plants in the urban environment.

Compiled and edited by Bryan R. Denig

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Urban Horticulture Institute, Cornell University Amereq, Inc.

Layout & Graphics: Bryan R. Denig

Contact: nlb2@cornell.edu

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CU-Soil[®] is a proprietary material patented by Cornell University and marketed under the trademarked names CU-Structural Soil[®] or CU-Soil[®]. By obtaining this material from an Amereq-licensed company, it assures that the material has been produced and tested to meet research-based specifications. To find a licensed producer in your region contact Brian Kalter (bkalter@amereq.com) or Fernando Erazo (fe@amereq.com) at Amereq Inc., 19 Squadron Blvd. New City, New York 10956. (800) 832-8788

For more information on CU-Structural Soil[®], see:

<u>http://www.hort.cornell.edu/uhi/outreach/in</u> <u>dex.htm#soil</u>

http://www.structuralsoil.com/

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PART I

An Introduction to CU-Structural Soil®

The Importance of Soil

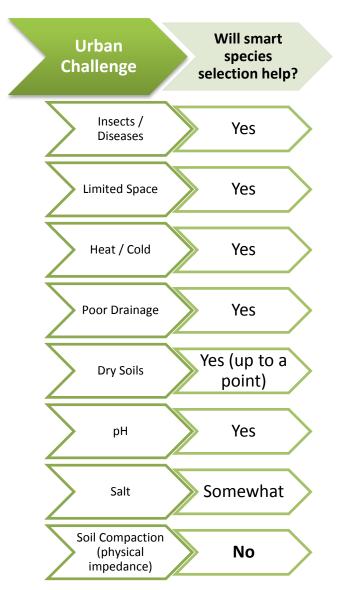
The fact that trees have difficulties surviving in urban and suburban environments is not a surprise. Urban areas are rarely designed with trees in mind. Trees are often treated as if they were afterthoughts in an environment designed and built for cars, pedestrians, buildings, roadways, sidewalks and utilities. Studies report that trees in urban areas and especially in less residential areas live an average of 20-30 years,¹ and 19-28 years from a review of 11 cities.² These same species could live for much longer in a forest environment.

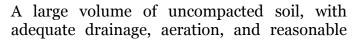


This city tree was clearly added as an afterthought

Urban trees face a range of environmental challenges, such as increased heat loads, deicing salts, soil and air pollution, and interference from utilities, vehicles and buildings. Yet the most significant problem that urban trees face is the scarcity of soil suitable for root growth.³ While many of the problems urban trees face can be mitigated by planting species that are tolerant of a given challenge, there are no tree species that can tolerate the extreme soil compaction that is prevalent throughout urban and suburban landscapes.

Can smart species selection mitigate challenges of the urban landscape?





specifying adequate soil volumes for street trees." *Arboricultural Journal* 16 (1992): 25-39.

¹ Nowak,D J, Kuroda, M and Crane, D. " Tree mortality rates and tree population projections in Baltimore, Maryland. USA" Urban Forestry and Urban Greening 2.(2004) 139-147

² Roman. L.A. "How many trees are enough? Tree death and the urban canopy" " Scenario Journal: Scenario 04: Building the Urban Forest.(2014)

³ Lindsey, P. and N. Bassuk. "Redesigning the urban forest from the ground below: A new approach to

fertility, is the key to the healthy growth of trees.^{4,5} The upfront investment in making the soil suitable for supporting a healthy tree is paid back in full when that tree fulfills the functions for which it was planted. These functions may include shade, beauty, noise reduction, wind abatement, pollution reduction, stormwater mitigation, wildlife habitat, and the creation of civic identity. An adequate soil volume is key, considering that soils are where the nutrients, water and air are held in a balance that allows for root growth and water and nutrient acquisition. Simply put, when soils are inadequate, plant growth suffers and trees die prematurely.



The standard (but entirely inadequate) city tree pit. It's not surprising that trees in these situations have shorter lifespan.

The role of soil volume on tree growth

Human activities can severely damage soil structure. The process of construction in a city, or even the installation of a sidewalk in an otherwise rural area, necessarily dictates a high level of soil disturbance. Any construction effort requires soil excavation, cut and fill, regrading, and soil compaction. Often heavy machinery is brought on site to accomplish this work, increasing the potential for compaction of soils.



Compaction of soil in preparation for pavement



Surface evidence of severe soil compaction

There are two critical effects of soil compaction which directly impact plant growth and limit useable rooting space:

1. Soil structure is destroyed, and the majority of large interconnected pores (macropores) are

⁴ Perry, T. O. "The ecology of tree roots and the practical significance thereof." *Arboricultural Journal* 8 (1982): 197-211.

⁵ Craul, P. J. *Urban Soil in Landscape Design*. New York: John Wiley & Sons, Inc., 1992.

crushed. This results in a restriction of the soil's water drainage and subsequent aeration.

2. As the macropores are crushed, soils become denser, eventually posing a physical barrier to root penetration. There are numerous accounts of urban soils being literally as "dense as bricks".⁶



Soil that is light, porous, and suitable for growing trees



Severely compacted soil that is "dense as bricks" and not conducive to tree root growth

What happens when roots encounter dense, compacted soil?

When roots encounter dense soil, they change direction, stop growing, or adapt by remaining

abnormally close to the surface. This superficial rooting makes urban trees more vulnerable to drought stress and can cause pavement heaving. Also, if a dense soil becomes waterlogged, the tree roots can rot from lack of oxygen.



Trees planted in severly limited soil volumes die young unless their roots are able to break past compacted soils into an adequate volume of useable soil. This often results in dangerous sidewalk heaving.



The roots of this tree have grown through the compacted soil beneath the sidewalk, into the large volume of soil beyond. Expanding tree roots have caused the sidewalk to heave.

⁶ Patterson, J. C., J. J. Murray, and J. R. Short. "The impact of urban soils on vegetation." Proc. 3rd METRIA Conference (1980): 33-56.



Tree roots heaving pavement



Thick superficial roots that have caused a sidewalk to heave.



With paving removed, it is easy to see how this tree's roots took advantage of the weak points in the pavement. While the tree survived, the expanding roots caused the pavement to fail.



Compacted soils can cause a "containerizing" effect on trees, making them especially vulnerable to wind throw



Besides limiting root growth, compacted soil drains poorly. Seen here, pooling water and a drowned tree.

In urban soils that are not covered by pavement, it is possible to break-up, amend or replace compacted soils to make them more conducive to root growth. However, where soils are covered by pavement, the needs of the tree come in direct opposition to specifications that call for a highly compacted base on which to construct pavement. All pavements must be laid on well-draining compacted bases so that the pavement will not subside, frost heave, or otherwise prematurely require replacement. Therefore, soils that must support pavement are often too dense for root growth. It is not surprising then that urban trees surrounded by pavement have the shortest life spans of trees in cities. Unfortunately, these paved areas also tend to be those that most need trees to mitigate the heat island microclimates that exist in downtown areas.

How much soil volume does a tree need?



Everything else being equal, access to soil volume can make a substantial difference on tree growth



Even trees known to be tolerant of urban conditions such as honeylocust (Gleditsia tricanthos) suffer when given inadequate soil volumes.

Urban trees are necessary to the health and livability of our cities, but how much useable soil is necessary to allow them to fulfill their design functions? Research at Cornell's Urban Horticulture Institute (UHI) has shown that a reasonable 'rule of thumb' for most of the United States, except for the desert southwest, is to plan for two cubic feet of soil per every square foot of crown projection.7 The crown projection is the area under the drip line of the tree. If the tree canopy is viewed as symmetrical, the crown projection can be calculated as the area of a circle (πr^2). For example: for a tree with a canopy diameter of 20 feet, the crown projection would be, 3.14 x 10^2 , or 3.14 (100) = 314 square feet. Using the 'rule of thumb,' an estimate can be calculated that a tree with a 20 foot crown diameter needs approximately 600 cubic feet of soil to support it. Assuming a useable rooting depth of 3 feet, one way of dimensioning the space needed for this tree would be 20' x 10' x 3', or 600 cubic feet. It is clear that a typical 4' x 5' tree opening in sidewalks, or a 6' x 6' tree pit, is inadequate to allow the tree to mature to this size and fulfill its function in the landscape.

This 'rule of thumb' method is a very rough way to estimate the soil volume needs of a given tree. This method is based on determining what volume of water must be available in the soil for a tree to support itself, and accounts for climatic factors such as days between rainfalls when the evaporative demand is highest. This general 'rule of thumb' is misleading about how different soil types vary in their water holding capacities. For any given tree, the minimum volume of soil needed to support it will be different depending on how much sand, silt, and clay make up the soil composition.

Another issue with this method is that it is based on crown projection, which can cause some confusion when fastigiate and narrow

⁷ Lindsey, P. and N. Bassuk. "Redesigning the urban forest from the ground below: A new approach to specifying adequate soil volumes for street trees." *Arboricultural Journal* 16 (1992): 25-39.

tree cultivars are involved. For example, determining how much soil volume is needed to support a fastigiate English oak, which maintains a very narrow crown diameter, could cause confusion. In this case, it is best to decide on the intended mature size of the tree, and determine what the crown projection of a regular English oak of the same age would be. The diameter of the non-fastigiate variety is then used as a proxy to determine the necessary soil volume using the two-to-one 'rule of thumb'. Another method is to determine how tall the fastigiate tree of interest will be at maturity, and then substitute this height value in for the mature diameter when calculating the crown projection.

Yet another issue involves the presence of groundcovers, including lawn. In situations where trees are sharing their soil volume with other plants, even turfgrass, there is more competition for the water held in the soil. In such cases, it is best to try to provide additional soil volume.



The standard city tree pit – sometimes referred to in jest as a tree coffin

Where can one find enough soil?

If the soil under sidewalks and other paved areas were suitable for root growth, urban trees would potentially have access to large volumes of soil. This scenario would allow trees to grow to their mature size and perform as desired. Also, if the soil volume for each tree was connected and continuous, each tree would be able to share soil with its neighboring tree. Looking at the forest as a model, trees may be spaced reasonably close together as long as they share a large common soil volume to support their needs.

Given the limited space availability in cities, it is highly desirable to be able to have soil that meets paving engineering requirements while simultaneously allowing for unimpeded root growth under the pavement. CU-Structural Soil[®] is one technology that meets these requirements.

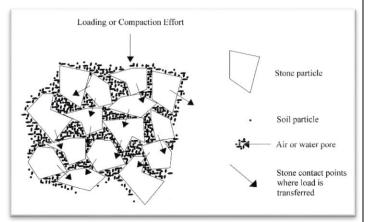
The Case for CU-Structural Soil®

What is CU-Structural Soil[®]?

CU-Structural Soil[®], also known as CU-Soil[®], is a two-part system comprised of a rigid stone "lattice" that meets engineering requirements for a load-bearing paving base, and a quantity of uncompacted soil that supports tree root growth. The primary component of this soil system is a uniformly sized, highly angular crushed stone ranging from 3/4 to $1 \frac{1}{2}$ inches in diameter with no fine materials. When this narrowly graded stone is compacted, the stones form an open "lattice" structure with about 40 percent porosity. Friction at the points where stones come in contact with one another allow the creation of the loadbearing structure of the CU-Structural Soil[®].



Uniformly sized, highly angular crushed stone



CU-Structural Soil® conceptual diagram

The second component of the system is a soil which fills the voids in the stone "lattice". As long as care is taken to not add too much soil to the mix, which would prevent the stone structure from forming, the soil in the voids non-compacted will remain and root penetrable. Since among soil textures, clay has the most water and nutrient-holding capacity, a heavy clay loam or loam, with a minimum of 20% clay, is used in the CU-Structural Soil® system. A minimum of 20% clay is also essential for an adequate cation exchange capacity. It should also have organic matter content ranging from 2%-5% to ensure nutrient and water holding while encouraging beneficial microbial activity.

With carefully chosen uniformly-graded stone and the proper stone-to-soil ratio, a medium for healthy root growth is created that also can be compacted to meet engineers' load-bearing specifications. The intention is to "suspend" the clay soil between the stones without over-filling the voids, which would compromise aeration and bearing capacity.

In addition to the stone and soil components, CU-Structural Soil® utilizes Gelscape® Tackifier as a non-toxic, non-phytotoxic tackifier. The structural soil process benefits from adding a tackifying agent to stabilize the mixing process. The tackifier allows for the stones and soil to mix uniformly and prevents separation of the materials resulting from vibration in transit, dumping, and working of the material in installation.



Gelscape® Tackifier being applied to uniformly sized crushed stone. Photo courtesy Amereq, Inc.



Close-up of angular stone with Gelscape **R** *Tackifier applied (prior to admixing with clay loam soil)*



Clay loam soil is mixed with the crushed stone. The added Gelscape® Tackifier helps it "stick" and prevents settling during construction. Photo courtesy J-V Environmental Services



CU-Structural Soil[®] being delivered to project site. Photo courtesy Minick Materials Company



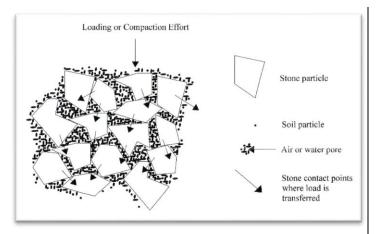
Compaction of CU-Structural Soil® during installation. For proper installation, CU-Structural Soil® must be compacted every 6 inches. Photo courtesy AZ Best, LLC



Closeup of CU-Structural Soil® after installation

How does it work?

The stone components of CU-Structural Soil[®] come together during compaction, forming a strong, load-bearing, compacted stone base suitable for paving over, while the large voids between the stones provide room for an uncompacted clay loam soil and allow for root growth and aeration of the root zone.



CU-Structural Soil® conceptual diagram



Extensive fibrous root system from a tree grown in CU-Structural Soil®



Root system of a tree grown in CU-Structural Soil[®] (left) compared to one grown in a regular compacted soil (right). Root systems are shown at three years post-transplant.

To be suitable as a base course that has high load-bearing ability and as a medium that supports tree growth, the ratio of stone-to-soil materials is a major consideration. If the stone voids are overly filled with soil, aeration and bearing capacity of the system are compromised. Too much soil will change the formation of the stone lattice resulting in an unacceptable decrease in bearing capacity. Not enough soil in the system limits tree growth.

Why is it Licensed?

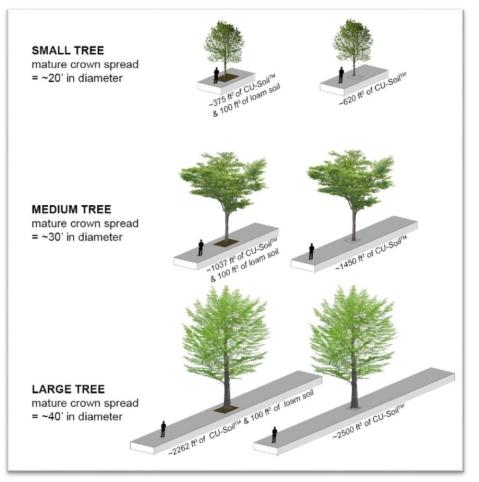
CU-Structural Soil[®] has been patented and licensed to qualified producers to ensure quality control; its trademarked names are CU-Structural Soil[®] or CU-Soil[®]. By obtaining this material from an Amereq, Inc.-licensed company, it assures that the material has been produced and tested to meet research-based specifications. Many individuals have employed systems termed "structural soils", but they are not the same as CU-Structural Soil[®].

Practical Matters and FAQ

What volume of CU-Soil® is needed?

Similar to naturally occurring soil types, to quickly estimate the volume of CU-Structural Soil[®] needed to support a mature tree, it is best to **plan for two cubic feet of CU-Soil[®] per every square foot of tree crown projection.**⁸

Trees growing in CU-Structural Soil[®] in areas that normally use irrigation to grow trees should also provide low volume drip irrigation in CU-Structural Soil[®] installations.



CU-Structural Soil® volumes needed to support trees of various sizes

⁸ Lindsey, P. and N. Bassuk. "Redesigning the urban forest from the ground below: A new approach to specifying adequate soil volumes for street trees." *Arboricultural Journal* 16 (1992): 25-39.

What depth is needed for CU-Structural Soil[®]?

For typical street tree applications, a minimum depth of 24" is required, but 36" is preferred. For turf installations used with CU-Soil®, a minimum depth of 12" is recommended (please refer to the turf portion of this guide).

What is the recommended length and width for installations?

There are no established minimums. However, CU-Structural Soil[®] was designed to ideally go under entire pavement areas. This homogeneity ensures uniform engineering characteristics below the pavement, particularly in regard to frost heaving and drainage.

How does CU-Soil[®] perform over time?

The excavation of a seven-year-old installation did not show any soil migration. The pores between stones in CU-Structural Soil[®] are mostly filled with soil, so there are few empty spaces for soil to migrate to.



Excavation of a tree growing in CU-Structural Soil®

Over a long period of time, the soluble salts from which the hydrogel tackifier was produced, (i.e. potassium and nitrogen from the Potassium Propenoate-Propenamide Copolymer) are released. The inert hydrogel tackifier becomes a minimum part of the soil system. Beyond that, it appears that colonizing roots and other organisms will, over time, replace the spatial and tackifying roles of the hydrogel.

How does CU-Soil® prevent heaving?

As we have observed, the roots of trees grown in CU-Structural Soil[®] are deep down in the profile, spread over a larger area which helps prevent sidewalk heaving during expansion.

Additionally, there is no evidence of frost heave damage in the Ithaca, New York installations (which include some of the oldest CU-Soil[®] installations). Based on drainage testing and swell data on this extremely porous system, CU-Structural Soil[®] appears quite stable.

Can you add conventional soil in the tree pit and CU-Soil[®] under the pavement?

It is recommended to use CU-Structural Soil[®] under the tree ball to prevent the root ball from sinking. Planting trees directly in CU-Structural Soil[®] provides a firmer base for unit pavers close to the root ball than conventional soil. If the tree pit is sufficiently large, greater than 8' x 8', an uncompacted sandy loam soil could be used in the open tree pit surrounding the root ball with CU-Structural Soil[®] extending under the pavement.

How do you plant trees in CU-Soil[®]?

Planting a tree into structural soil is fairly simple. If possible, the pavement opening should be large enough to allow for buttress root formation on older trees. This opening could be paved in removable pavers or mulched. The tree is simply planted into the structural soil as it would be in a traditional soil. The roots will grow directly into the CU-Structural Soil[®]. If there is a large unpaved opening around the tree (at least 8' X 8'), it is possible to use a sandy loam soil in this opening and then CU-Soil® under the pavement. It is presumed that supplemental watering will be provided for establishment as would be expected for any newly planted tree.

What about irrigation and drainage?

As would be expected in any soil, it is crucial to water the newly planted tree until it is established and possibly include additional, under pavement irrigation as part of a longterm maintenance plan as dictated by local conditions. In regions where irrigation is necessary to grow trees, low volume under pavement irrigation systems have been used successfully.

Provision for an irrigation system for trees planted in CU-Structural Soil® may be necessary and become part of a maintenance program. Given the large volume of structural soil for tree roots to explore, the need for sufficient irrigation must be determined by local as well as long-term maintenance needs. Taking into account the available moisture holding capacity, it is recommended to use CU-Soil[®] in larger volumes to provide similar moisture availability as traditional soils. In CU-Soil[®], the total root system grows to occupy a more extensive area. Fertilizers can be dissolved into the irrigation water for nutritional management if necessary, although to date, nutrient deficiencies have not been observed in CU-Structural Soil® installations.

When the subgrade below the CU-Soil[®] is compacted and rendered essentially impermeable to moisture and roots or for any other reasons water saturation can become a problem, positive drainage below the tree root system is recommended. A perforated and wrapped drain pipe connected to the stormwater drainage system should be placed between the structural soil material and the compacted subgrade when needed to improve drainage.

Can CU-Soil[®] be used in urban areas without pavement over the root zone?

CU-Structural Soil[®] was designed to be used where soil compaction is required, such as under sidewalks, parking lots, medians, plazas, and low-access roads. Where soils are not required to be compacted, a good, welldraining soil should be used.

Can CU-Structural Soil[®] be retrofitted for use under existing trees?

CU-Structural Soil[®] has been utilized under and adjacent to existing trees. Several successful retrofits have been done in Ithaca, New York. Care should be taken to excavate roots with an air excavation tool and then to keep roots covered and moist until backfilling with CU-Structural Soil[®], which should occur as soon as possible. Any excavation should be done under guidance from an arborist. Trees should be kept well-watered during the current and next growing season to compensate for any possible root damage.

CU-Structural Soil[®] quality control and installation

CU-Structural Soil[®] is produced by Amereq Inc.-licensed companies as needed and is preferably not stockpiled. All materials are tested by an independent soils lab. It is produced and delivered and should be installed in a timely manner. If any short-term stockpiling is required, protection from rain and contamination should be provided.

What are the oldest installations of CU-Soil[®]?

The two oldest installations date to 1994. There are now thousands of projects of various sizes across the United States, Canada and other countries. For more information about installations, visit www.structuralsoil.com or contact Brian Kalter at Amereq, Inc. (see below).

Obtaining CU-Structural Soil®

CU-Structural Soil® has been patented and licensed to qualified producers to ensure quality control; its trademarked names are CU-Structural Soil[®] or CU-Soil[®]. By obtaining this material from an Amereq-licensed company, it assures that the material has been produced and tested to meet research-based specifications. There are licensed producers throughout the US, Canada and other countries. To find the one in your region contact Brian Kalter (bkalter@amereq.com) or Fernando Erazo (fe@amereq.com) at Amereq Inc., 19 Squadron Blvd. New City, New York 10956. (800) 832-8788

PART II

How to Use CU-Structural Soil®

Growing Trees in CU-Soil[®]



Trees planted in a trench of CU-Structural Soil[®] in Campbell, CA. The photo on the right is looking up into the canopy of one of these trees. Photos courtesy TMT Enterprises, Inc.



Trees planted in standard tree pits in Campbell, CA. The photo on the right is looking up into the canopy of one of these trees. Photos courtesy TMT Enterprises, Inc.

CU-Structural Soil[®] was designed to provide increased soil volumes for tree roots under pavements. It can and should be used under sidewalks, parking lots, pedestrian mall pavements and low-use vehicular roads. Research at Cornell University has shown that tree roots in CU-Structural Soil[®] grow deep into the profile, even up to 36", away from the fluctuating temperatures at the pavement surface. Because of this, the roots are less likely to heave and crack pavement systems. This has been demonstrated by both research and realworld projects over the past 15+ years. Planting a tree into CU-Structural Soil[®] is much like conventional planting. If possible, the pavement opening should be expandable (via removable pavers or using a mulched area) for the sake of the anticipated buttress roots of the maturing tree. CU-Structural Soil[®] should be used at a depth of at least 24" but preferably 36". CU-Structural Soil[®] can be used right up to the surface grade where there is a pavement opening that is large enough to allow for tree installation. Depending on the size of the opening, trees may be planted directly into CU-Structural Soil[®].



CU-Structural Soil[®] under this paved sidewalk provides these street trees with a continuous large volume of usable soil. Dallas, TX. Photo courtesy Minick Materials Company

New Streetscape Tree Plantings



This new streetscape in Phoenix, Arizona provided an opportunity to incorporate a large volume of CU-Structural Soil® beneath the pavers. Photo courtesy AZ Best, LLC

New streetscape projects offer the greatest opportunity for using CU-Structural Soil[®], as "thinking about the trees" can be made a priority from the very beginning of the project. Early and substantial input from a tree specialist can get the project started on the right track. By thinking about trees from the very beginning, and not merely as an afterthought, it is easier to design and construct landscapes for tree success (see Standard Design Details in Part IV: Resources).



In urban situations where tree lawns are not practical, pavement over CU-Structural Soil® allows street trees to share a large-volume, continuous strip of useable soil, as seen here in Ithaca, NY.

Trees in Plazas and Parking Lots



Many urban plazas sacrifice tree useable soil volume in favor of extensive paving. By utilizing CU-Structural Soil[®] beneath the pavers, this plaza in Ithaca, NY has thriving trees without sacrificing paved area.

Trees in parking lots, as well as paved plazas, benefit from the use of CU-Structural Soil®. Whether there is a curb or not, good, welldrained sandy loam may be used around the tree where the opening is at least 8' x 8'. This will increase water availability to the tree roots.

If the opening is smaller, CU-Structural Soil® may be used right up to the tree ball. Although it is not necessary to use an additional base course on top of CU-Structural Soil®, some engineers may want to do so, immediately under the pavement.

CU-Structural Soil[®] may also be used to enlarge a 'tree island' within a parking lot. With a large tree planting area, good, well-draining sandy loam can be used in the island and CU-Structural Soil® added as an unseen rooting medium under adjacent asphalt parking bays (see Standard Design Details in Part IV: Resources).



~720 ft3 of loam soil (36' x 8' x 2.5')

~720 ft3 of loarn soil (36' x 8' x 2.5') & -1475 ft³ of CU-SoilTM (16.5' x 36' x

Freeing Existing Trees from Tree Pits Using CU-Structural Soil®



Renovation of this street and sidewalk in Ithaca, NY, provided an opportunity to use CU-Structural Soil® as a 36" base course for a replaced segment of sidewalk. This renovation allows the roots of this existing tree to escape its tree pit confines.

Street renovation projects, where lengthy sections of streets and sidewalks are entirely reconstructed, offer opportunities to "free" the roots of trees that were previously confined to tree pits.

When the sidewalk on an entire urban block is to be replaced, but the existing trees and tree pits are to remain as they are, there is potential to expand the useable soil volume by using CU-Structural Soil[®] as a base course for the new sidewalk pavement and also as a growing medium up to 36" deep. By doing so, it is possible to link the once isolated tree pits to one another by a continuous length of CU-Structural Soil[®], and greatly increase the usable soil volume for each tree and prevent future sidewalk heaving.

Creating Break-out Zones from Narrow Tree Lawns



Removing this sidewalk section, and replacing it with one that has a CU- Soil[®] base, will allow tree roots to grow out from the tree lawn. Ithaca, NY



Because this tree lawn is so narrow, a sidewalk section has been removed, and a replacement will be poured on this CU- Soil® base. Ithaca, NY

Where there is an adjacent green space, whether a park or front lawn, CU-Structural Soil[®] may be used as a channel for roots to safely grow under sidewalk pavement and into the green space. Generally two concrete sidewalk flags are removed, the area is excavated to 24"- 36", and CU-Structural Soil[®] is backfilled into the area. Paving slabs are then replaced in a conventional manner (see Standard Design Details in Part IV: Resources).

Saving Existing Trees Threatened by Construction



The roots of this katsura tree were threatened by construction of a new plaza. The tree was saved due to careful planning, and the use of CU-Structural Soil[®] around the existing tree roots. Pavers were installed directly on top of CU-Soil[®]

Sometimes planned construction activity and paving projects can threaten the root systems of mature trees. When extensive paving is planned in the root zone of mature existing trees, it is possible to use CU-Structural Soil[®] as a means to save the threatened tree.

In preparation for new paving, the soil around existing tree roots can be excavated using a non-injurious method such as an air excavation tool. CU-Structural Soil[®] is then used as the base course for the new paving. Because the depth of the base course required for the pavement might mean that the paved area is "built up", on top of the tree roots, rather than "dug down" (which would destroy the roots), special design consideration must be given to the finished elevation of the final paving.

Using CU-Soil[®] Under Porous Pavement⁹

Stormwater concerns are receiving an increasing amount of attention from the general public, and there is currently growing interest in storing and infiltrating stormwater on site. Traditionally, solutions to this problem involved retention and detention ponds and the use of bioswales. However, these solutions require a dedicated space, which is rarely available in densely developed urban areas. Another method for storing and infiltrating stormwater on site involves using porous paving with a gravel base course that has enough void space to serve as a reservoir for captured rainwater.

Porous paving on top of CU-Structural Soil[®] is different than traditional porous paving installations because of the material used in the gravel reservoir underneath the pavement surface. Traditional porous pavement technology approaches the problem only from a water quantity standpoint, and usually calls for the use of uniformly sized stone in the reservoir underneath the pavement.

CU-Structural Soil[®] can also be used as a base for porous pavements. Such a system has two major benefits. The first is that CU-Structural Soil[®] is designed to be compacted, making it easy for contractors to install. Second, CU-Soil[®] is engineered to support healthier tree growth in the toughest of urban environments, resulting in better plant performance in and adjacent to pavements.

CU-Structural Soil[®] is a viable growing medium that supports tree growth under pavement, break-out zones, retrofitting and reducing construction damage. Given the high porosity, water infiltration is very rapid through porous pavement and structural soil. 24 inches of CU-Structural Soil[®] can capture 6 inches of rainfall in 24 hours. Combined with porous pavement, CU-Structural Soil[®] provides a reservoir for stormwater capture under pavement.

Size of Rain Event	Depth of CU-Soil® Reservoir Needed to Mitigate Rain Event
1.56"	6"
3.12"	12"
4.68"	18"
6.25"	24"
7.8"	30"
9.36"	36"

Reservoir depths and the corresponding levels of mitigated rain events based on the 26% void space within CU-Structural Soil® mix.

Permeable Pavers

If non-mortared pavers are used, a setting bed of uniformly-graded coarse sand should be used, to a depth specified by paver manufacturer specifications. To discourage rooting in this layer, a geo-textile—one that does not restrict water movement—can be used between this material and the CU-Structural Soil[®].



This installation uses cobble pavers with porous joints as the covering of a continuous trench of CU-Soil[®].

⁹ Day, S.D. and S.B. Dickinson. Managing stormwater for urban sustainability using trees and structural soils. Virginia Polytechnic Institute and State University, Blacksburg, VA. (2008)

Water is able to infiltrate the soil, while still allowing easy pedestrian access to the cars utilizing the on-street parking. San Francisco, CA.



By having porous joints between the bricks in this paving strip, water is able to infiltrate into the CU-Soil® below. Ithaca, NY.

Porous Asphalt



A porous asphalt and CU-Soil® installation in Ithaca, NY just after construction

Porous asphalt is similar to traditional asphalt in every way but the mix specification. Unlike traditional asphalt, porous asphalt leaves out the fine particles in the mix. Leaving out these finer particles leaves gaps within the profile of the asphalt that allow water to flow through the pavement, rather than over the pavement. While porous asphalt traditionally has a crushed stone base, by substituting CU-Soil[®] as a stormwater reservoir it is possible to store stormwater and support tree growth.

Designing with CU-Soil[®] and Porous Asphalt

When using CU-Structural Soil[®] and porous asphalt, there are a few things that are important to keep in mind:

- Porous asphalt has its own mix specification.
- The depth of the CU-Structural Soil® reservoir underneath the porous asphalt depends on the size of the storm event that you want to mitigate.
- Infiltration rates for ground water recharge vary greatly and depend on the type of soil underneath the CU-Structural Soil[®] reservoir. Because of this reality, it is necessary to perform a soil test to find out the soil type and it's characteristics underneath the reservoir.
- Conventional storm drainage may be required by regulation. If this is the case, French drains or a traditional PVC drainage system may be installed below the porous asphalt surface to insure that water does not back up through the pavement profile.
- Porous asphalt needs maintenance. It should never be sealed. To keep porous asphalt porous, it should be vacuumed once every two years to remove silt and dirt particles, although this rarely occurs in practice.
- Proper sediment control measures such as silt fencing should be used during construction to keep surrounding sediment off of the porous asphalt. If not, pores in the asphalt may clog and become less effective.
- Tree planting areas should not have raised curbs. Additionally, the asphalt

should be cut for the tree pits in the later stages of construction. Trees and other landscape elements should be planted last to ensure there is no damage to them during construction.

Using CU-Structural Soil[®] with Turf

Primarily used as a functional groundcover in residential lawns, turf grass plantings are also found in parks, playgrounds, and athletic fields. In these situations, turf is used both architecturally for providing a sense of open green space, and functionally as a protective surface for play. With careful design and installation, lawn plantings can also be used in situations that are normally not conducive to growing turf because of soil compaction resulting from high pedestrian traffic and/or occasional vehicular traffic. Examples of these situations include farmers markets, urban park lawns used for public gatherings, limited access fire lanes, and low-use parking lots.



Turf on CU-Structural Soil[®] *at a car dealership in Birmingham, AL.* Photo courtesy Southpine, Inc.



The soil in the entire median was excavated and replaced with CU-Structural Soil®, allowing the lawn median to be used as a space to display inventory. Photo courtesy Holcombe Norton Partners



In winter when the sod is dormant, the median serves as an additional storage and display space for the inventory. Photo courtesy Southpine, Inc.

Beyond supporting trees, Cornell's UHI has conducted research of planting turf on top of CU-Structural Soil[®]. This is in addition to streetscape and stormwater applications to create a healthy lawn that can be used in areas that receive high levels of pedestrian and/or occasional vehicular traffic, with the added benefit of mitigating stormwater. Because CU-Structural Soil[®] is designed to be compacted, it will withstand heavy traffic. This allows people, cars and temporary structures to safely use a turf covered surface installed on CU-Structural Soil[®], without causing soil compaction that is detrimental to the health of the turf planting.

Increased water and air within the CU-Structural Soil® medium not only allows for healthier root and shoot growth of the grass, but also allows rainwater and runoff to be collected and held within the CU-Structural Soil® reservoir in large volumes until it can slowly infiltrate into the ground below the reservoir. This reduces runoff to sewer system also recharges infrastructure and the groundwater levels. While lawns are often generalized as a porous surface, different plantings can vary greatly in their capacities to mitigate stormwater, and very compacted lawns have little ability to capture and store stormwater.



On this traditional lawn corner the turf has been worn away by automotive traffic. This traffic compacts the soil and limits drainage, essentially drowning out the grass



Here, compaction and poor drainage in a traditional lawn result in large bare spots where grass once grew.

Designing and Working with Turf/CU-Soil[®] Systems



Compaction of CU-Structural Soil® prior to installing sod. Photo courtesy Southpine, Inc.

Turf/CU-Structural Soil[®] systems require entire lawn areas to have at least 12" depth of CU-Structural Soil[®] just below the turf surface. This homogeneity is needed to ensure uniform engineering characteristics below the lawn, particularly in regard to frost heaving and drainage and also to support proper turf growth. For new construction projects, it is relatively easy to incorporate the required depth into the design.

CU-Structural Soil[®] must be compacted with a vibratory or rolling compactor in 6" lifts during installation. Once installed and fully compacted, the sod should be installed directly onto the CU-Structural Soil[®], and then irrigated until well rooted and established. Once established, follow local turf maintenance programs including mowing, fertilization and irrigation.

Turf/CU-Structural Soil[®] Systems and Stormwater

For systems where stormwater mitigation is a goal, an additional depth of CU-Structural Soil[®] can be used to increase the volume of stormwater that can be stored. Because the void space for CU-Structural Soil[®] is approximately 26%, reservoir depths between 24" to 36" will mitigate between 6.25" and 9.36" of rain in a 24 hour period.

For example, a 24" depth of CU-Structural Soil[®] in Ithaca, N.Y., is capable of mitigating a 100 year storm event of 6" in 24 hours. This level of mitigation is quite high, but keep in mind that precipitation is both regional and highly variable from location to location. Also, it is important to remember that if adjacent surfaces drain towards the CU-Structural Soil[®] installation, the stormwater demand on the system will be increased.

A depth of 24" will both support lawn plantings and mitigate a storm event up to 6.25" in 24 hours. Less than 24" will also support lawn plantings but the reservoir will be too shallow to accommodate healthy tree root growth. For lawns that include tree plantings, a reservoir depth of 24" to 36" is recommended.

Benefits of Using CU-Structural Soil[®] to Remove Pollutants

An important quality of any soil is its ability to filter pollutants from surface runoff. Suspension of runoff pollutants such as oil in the soil profile allows for the biodegradation of hydrocarbons into environmentally-harmless products by microorganisms. Through this process, runoff water is filtered before it recharges the groundwater supply.

Preliminary research by Qingfu Xiao at the University of California at Davis found that CU-Structural Soil[®] is effective at removing the nutrients and materials found in polluted surface runoff. Further research in this area is needed, but it is expected that colonization of CU-Structural Soil[®] by tree roots will further enhance the removal of runoff pollutants.¹⁰

Turf in Parking Lots

A turf covered parking lot is not a new idea, and has been used in diverse situations in the past, such as at churches and flea markets, and is now being used at professional sports arenas like Sun Life Stadium. As these examples suggest, turf is suitable for use in parking lots that receive only occasional vehicular traffic. There are a number of recommendations for designing successful turf parking lots with CU-Structural Soil[®].

- Use turf in parking areas that receive occasional vehicular traffic, such as farmers markets and the overflow parking areas on the outskirts of large lots.
- To minimize vehicular wear on the turf as much as possible, place turf only in

the parking stalls and not in the driving lanes of the lot. Angled parking stalls are recommended.

- Use local stormwater data and runoff calculations to set the proper depth of the CU-Structural Soil® reservoir. Doing so will ensure the proper functioning of stormwater mitigation techniques over time.
- Soil structure underneath the reservoir will help determine infiltration and groundwater recharge rates from the reservoir into the subbase below the reservoir.
- Use additional drainage as necessary. Flooding may occur if the rate of groundwater recharge is slower than the rate that the reservoir receives both the rain and the runoff.
- Use grasses appropriate to the site conditions and specify proper postinstallation maintenance. Annual fertilizer applications may be required.

¹⁰ Day, S.D. and S.B. Dickinson. Managing stormwater for urban sustainability using trees and structural soils. Virginia Polytechnic Institute and State University, Blacksburg, VA. (2008)

Design of a Turf-covered Fire Access Lane using CU-Soil[®]

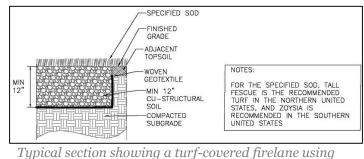
Fire lanes are access roads or lanes that are designed to accommodate rare use by emergency vehicles, but are not intended for normal vehicular traffic. Many municipalities require buildings to be accessible to emergency vehicles, and these large and heavy vehicles require certain design accommodations. A common result of these requirements is the construction of a wide, visually obtrusive paved roadway that is rarely (if ever) used.

There is great interest in using CU-Soil[®] to create turf-covered fire access lanes. It is possible to use CU-Soil® to support a turfcovered fire access lane rather than a traditional design based on fatigue of the pavement section. The controlling criterion is a maximum allowable deflection (i.e. soil depression) of 0.1" due to wheel loads. Although turf has been successfully grown on CU-Soil[®] depths as shallow as 6", it is recommended that at least 12" of CU-Soil® be used in turf fire lane installations to achieve this level of stability. This depth is appropriate for most types of compacted subgrades. A few soil types require greater depths of CU-Soil® due to their inherently low resilient modulus (soil stiffness). These are detailed in the table below. All other subgrade soils require 12" of CU-Soil[®]. For a greater explanation of these recommendations, see Design Assumptions and Modifications for Design below.

Table. Listing of subgrade types that require more than a 12" deep layer of CU-Soil® for a fire access lane.

Unified Soil			Minimum
Classification		Resilient	Thickness
System		Modulus	of CU-
(USCS)	Soil	(soil	$Soil^{{ m I\!R}}$
Symbol for	Symbol	stiffness) MR	needed
soil subgrade	Definition	Default (ksi)	(inches)*
СН	clay of high plasticity, fat clay	4	41
МН	silt of high plasticity, elastic silt	6	27
CL	clay of low plasticity, lean clay	9	19
ML	silt	11	15

Because certain turf grasses tolerate wear better than others, for turf/CU-Soil® fire lane installations, Tall Fescue is the recommended species to use in the northern United States, while Zovsia is the recommended turf species for the southern United States. Although most fire trucks are approximately 8 feet wide, fire lanes should be designed to be at least double that width (16 feet). This width may be designed to include a heavy-duty sidewalk with a CU-Soil[®] base alongside the turf, or may be a turf/ CU-Soil[®] system by itself. Although the turf/CU-Soil[®] fire lane is capable of supporting a fire truck and preventing soil compaction, in certain circumstances the surface vegetation may be damaged.

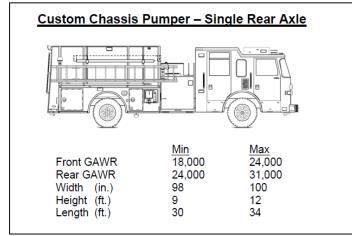


Typical section showing a turf-covered firelane using CU-Soil®

Design Assumptions

- Two layer system of CU-Soil[®] with turf over compacted subgrade
- The subgrade should either be undisturbed or, if reused, compacted to 95 percent Proctor density
- CU-Soil[®] : Minimum CBR 50 (standard for CU-Soil[®])
- Subgrade soil: Varies
- Maximum 0.1 inches deflection allowed
- Fire truck dimensions

Source: *Emergency Vehicle Size and Weight Regulation Guideline* - International Fire Chiefs Association



Single wheel in back (worst case) with 100 psi tire pressure. During an emergency it is feasible (and may be advisable) to lower the tire pressure on extremely soft soils.

Modifications for Design

Resilient modulus (Mr) is a fundamental material property used to characterize unbound pavement materials. It is a measure of material stiffness. The greater the Mr, the more resistant the subgrade is to deformation under a load. As shown in the table below, when the Mr is low, the required thickness of CU-Soil[®] is greater. When the subgrade has a high Mr, less CU-Soil[®] is needed.

California Bearing Ratio (CBR) is another measure of material stability. It is defined as a penetration test for evaluation of the mechanical strength of road subgrades and base courses. It was developed by the California Department of Transportation before World War II. CU-Soil[®] is routinely tested for CBR and is specified as having a CBR of at least 50.

Resilient Modulus has been correlated with California Bearing Ratio for use in pavement design.¹¹ This correlation was used in the following calculations such that 50 CBR \rightarrow 32,000 psi

The fire lane design assumes a saturated soil with some loss of confinement versus the CBR test so an overall strength of the CU-Soil[®] is assumed to be about two-thirds of the value from the correlation with CBR.

CU-Soil® Design value used: 20,000 psi

For the subgrade, the design modulus is onehalf the expected (default) value due to possible poor drainage conditions in the field.

¹¹ Source: Guide for Mechanistic-Empirical Design of New And Rehabilitated Pavement Structures -Appendix CC-1: Correlation Of CBR Values With Soil Index Properties, National Cooperative Highway Research Program, Transportation Research Board, National Research Council, Washington, DC 2001

CU-Soil [®] Thickness Needed for Typical Single Axle Fire
Truck Allowing 0.1" Deflection

USCS	Resilient	Thickness of
Symbol for	Modulus	CU-Soil
soil subgrade	(soil stiffness)	(inches)*
	MR Default	
	(ksi)	
СН	4	41
MH	6	27
CL	9	19
ML	11	15
SW	21	4*
SP	17	8*
SW-SC	15	10*
SW-SM	17	8*
SP-SC	15	10*
SP-SM	17	8*
SC	14	11*
SM	21	4*
GW	32	***
GP	29	***
GW-GC	24	***
GW-GM	30	***
GP-GC	23	1*
GP-GM	26	***
GC	20	5*
GM	30	***

* 12 inches is minimum for constructability, but calculated values are shown

*** Properly compacted subgrade soil can support the fire truck weight with or without the addition of the CU-Soil®

Notes on Soil Types

The Unified Soil Classification System (USCS) is one of many soil classification systems used in engineering and geology to describe the texture and grain size of a soil. The classification system can be applied to most unconsolidated materials, and is represented by a two-letter symbol. Each letter is described on the following page (with the exception of Pt):

Unified Soil Classification System (USCS)

First and/or second letters		
Letter	Definition	
G	gravel	
S	sand	
Μ	silt	
С	clay	
0	organic	

Second letter		
Letter	Definition	
Р	poorly graded (uniform particle sizes)	
W	well-graded (diversified particle sizes)	
Н	high plasticity	
L	low plasticity	

Symbol chart

Major divisions			Group symbol	Group name
Coarse grained soils more than 50% retained on or above No.200 (0.075 mm)	gravel > 50% of coarse fraction retained on No. 4 (4.75 mm) sieve	clean gravel <5% smaller than #200 Sieve	GW	well-graded gravel, fine to coarse gravel
			GP	poorly graded gravel
		gravel with >12% fines	GM	silty gravel
			GC	clayey gravel
		clean sand	SW	well-graded sand, fine to coarse sand
sieve	sand ≥ 50% of		SP	poorly graded sand
	coarse fraction passes No.4		SM	silty sand
	sieve	sand with >12% fines	SC	clayey sand
Fine grained soils 50% or more passing the No.200 sieve	silt and clay liquid limit < 50	inorganic	ML	silt
			CL	clay of low plasticity, lean clay
		organic	OL	organic silt, organic clay
	silt and clay liquid limit ≥ 50	inorganic	МН	silt of high plasticity, elastic silt
			СН	clay of high plasticity, fat clay
		organic	ОН	organic clay, organic silt
Highly organic soils			Pt	peat

This section, "Design of a Turf-covered Fire Access Lane using CU-Soil®" created with assistance from David P. Orr, PE, PhD, Cornell Local Roads Program, Dept. of Biological and Environmental Engineering, Cornell University, Ithaca, NY 1485

Part III

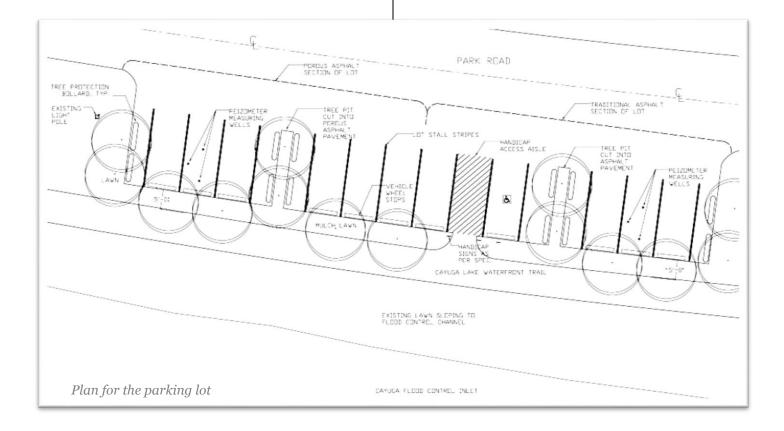
Case Studies

Porous Parking Lot, Ithaca NY



Aerial view of the site

As part of a research experiment, in 2005 a 12 car parking lot was designed and constructed in partnership with the Department of Public Works for the City of Ithaca, NY. This lot was an improvement on an existing gravel parking lot adjacent to the Flood Control Channel for the city of Ithaca. This new 150' x 18' parking lot was divided in half, with the southern half of the lot using a 3" porous asphalt surface, while the northern half used a 3" layer of medium-duty traditional impervious asphalt surface. The entire lot was excavated to a depth of 2' and CU-Structural Soil® was used as the new 2' base course for the entire lot.





CU Structural Soil® was used as a 2' deep base course for the entire parking lot

In the middle of each pavement profile type (porous or impervious asphalt), 3' wide tree pits were cut, running the entire 18' width of the lot to the shoulder of the adjacent roadway. Within each tree pit, two bare root 1.5" caliper Accolade Elms (*Ulmus japonica x Ulmus wilsoniana* 'Accolade') were installed. Eight other Accolade Elms of the same size were planted within a 2' adjacency surrounding the parking lot with four of these adjacent to the traditional asphalt profile



The saw-cut planting bed with holes dug in the CU-Soil® for tree planting.



Planting the bareroot elms directly into CU-Soil® in 2005



The finished parking lot



Spring 2006



Growth as of 2009



Growth as of 2014

McCarren Park, Brooklyn NY

In 1997, a streetscape project adjacent to McCarren Park in Brooklyn, NY, included CU-Structural Soil[®] in the design. On one side of the street, CU-Soil[®] was used as a 24" base course for the entire length and width of the sidewalk, with regularly spaced tree pits that included removable permeable stone pavers.

The trees planted on the other side of the street were placed in a standard tree lawn, allowing for easy growth comparisons to be made over the years.

After 17 years of observation the trees growing in CU-Soil[®] are comparable to those growing in the tree lawn across the street. Ground penetrating radar data suggests that the tree roots have thoroughly colonized the CU-Soil[®] profile.



One of the trees planted in the tree lawn. The trees visible across the street are planted in a continuous trench of CU-Structural Soil®



Growth after 3 years



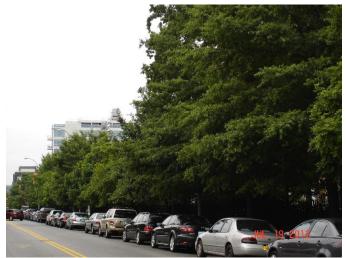
Growth after 9 years. Photo courtesy Amereq, Inc.



Streetscape after 10 years. Photo courtesy Amereq, Inc.



Growth after 14 years. Photo courtesy Amereq, Inc.



Streetscape after 15 years. Photo courtesy Amereq, Inc.



Streetscape after 17 years. Photo courtesy Amereq, Inc.

W. State Street, Ithaca NY



Extents of the W. State Street project

A 1999 project to retrofit many blocks of W. State Street in Ithaca, NY provided an opportunity to create block-long continuous trenches of CU-Structural Soil[®] in the newly constructed streetscape. There were a number of mature trees growing in existing tree pits that were kept during the project. CU-Soil[®] was constructed right up to the existing tree pits on either side. This effectively freed the roots of the mature tree from the cramped tree pit, and allowed them to explore the lengthy trenches of CU-Soil[®]. New tree pits were also created.

In this project, in many areas, the species used for the new tree plantings were chosen in order to maintain visual similarity with the existing trees.



Installation of the new sidewalk on a base of CU-Soil®. This picture also shows an existing mature tree

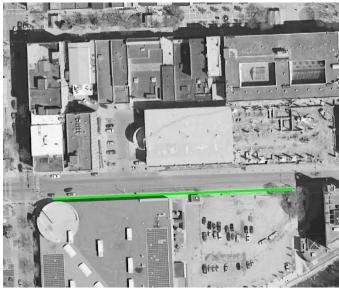


Growth after 10 years. The two trees on the right are mature Zelkovas that were preserved during the retrofitting. The two new trees on the left are Homestead elms that were planted following the retrofitting.



A typical tree pit on W. State Street. The colored concrete sections correspond with the extents of the CU-Soil® volume.

Green Street, Ithaca NY



Location of the project. The green line represents a continuous trench of CU-Soil®

A project in 2003 involved redoing a streetscape in downtown Ithaca, NY. The site, Green Street, is one of the most urban sites in Ithaca. It sees high volumes of vehicular traffic and serves as a major bus station, meaning that the street trees here are constantly exposed to exhaust from idling buses. The design uses an 8' wide by 24" deep trench of CU-Soil® that provides a continuous soil volume that is shared among all of the trees.

The trees planted here are an interesting aspect of the project. These trees are Chinkapin Oak (*Quercus muehlenbergii*), a tall-growing species that is rarely used as a street tree, but is notable because of its incredible tolerance to highly alkaline soils. The growth and health of these trees attest to this species' ability to withstand difficult urban stresses.



Green Street is one of the busiest streets in Ithaca, and the site of a bus station. The trees are constantly exposed to the exhaust from idling buses.



A continuous trench of CU-Soil® connects each tree pit to one another



Aerial view in 2014, eleven years after planting.



Growth as of 2006, three years after planting.



Growth as of 2014, eleven years after planting.

Mann Library, Ithaca NY

An academic building renovation and a plan for a newly paved plaza space threatened a mature Katsura Tree (*Cercidiphyllum japonicum*) on the Cornell University campus. The standard method for installing a new paved area, which involves excavating down into the soil 18" or more, would have destroyed much of the tree's root system and led to its demise.

Working with the designers during the initial stages of design, it was found that CU-Soil® could play a role in saving the tree. Rather than using the standard methods, the paved plaza space was built on top of the existing tree rootsystem, which experienced very little damage during construction. In 2014, soil was first cleared from the tree roots using a minimally invasive air excavation tool. On top of the newly exposed roots, CU-Soil® was placed and compacted to form the base course for the plaza. On top of this, pavers with an open, porous joint were installed. This project provides a unique example of how CU-Soil® can be utilized to save mature trees when new paving threatens their root systems.



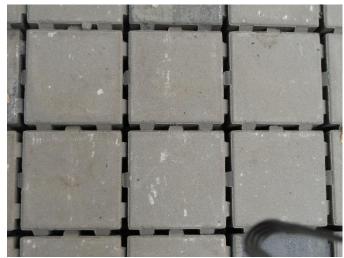
Soil around the roots was excavated using an air excavation tool



12"-15" of CU-Soil® was placed on top of the exposed roots and compacted for use as a base course for the paving



Permeable pavers were installed over the CU-Soil® and mature tree roots



Void space between individual pavers allows water and air to infiltrate



The nearly finished plaza space

Car Dealership Turf Median, Birmingham, AL

Turf on CU-Structural Soil[®] has been successfully used at a car dealership in Birmingham, AL. At this installation, the soil in an entire median was excavated and replaced with CU-Structural Soil[®] and sod was placed on top. After installation, the entire median can properly withstand the compaction from the weight of the cars and serves as a flexible open space for the dealership, providing additional space to display inventory, or as overflow parking.



Installation and compaction of the CU- Soil[®]. Photo courtesy Southpine, Inc.



The turf median is used as a parking and display space. Photo courtesy Holcombe Norton Partners



The turf median in winter. Photo courtesy Southpine, Inc.



The finished installation. Photo courtesy Southpine, Inc.

PART IV

Resources

1.1 GENERAL

A. The work of this section consists of all structural soil work and related items as indicated on the drawings or as specified herein and includes, but is not limited to, the following:

CU-Soil[®] is a proprietary material patented by Cornell University and marketed under the registered trademark, CU-Structural Soil[®]. Only licensed companies are authorized to produce this material, meeting the specifications described in this text. For a list of licensed CU-Soil[®] producers, call AMEREQ, INC. at 800-832-8788.

1.2 DELIVERY, STORAGE AND HANDLING

- A. Delivered CU-Structural Soil[®] shall be at or near optimum compaction moisture content as determined by AASHTO T 99 (ASTM D 698) and should not be placed in frozen, wet or muddy sites.
- B. Protect CU-Structural Soil[®] from exposure to excess water and from erosion at all times. Do not store CU-Soil[®] unprotected. Do not allow excess water to enter site prior to compaction. If water is introduced into the CU-Soil[®] after grading, allow water to drain to optimum compaction moisture content.

1.3 EXAMINATION OF CONDITIONS

A. All areas to receive CU-Structural Soil[®] shall be inspected by the installing contractor before starting work and all defects such as incorrect grading, compaction, and inadequate drainage shall be reported to the engineer prior to beginning this work.

1.4 QUALITY ASSURANCE

A. Qualifications of installing contractor: The work of this section should be performed by a contracting firm which has a minimum of five years experience. Proof of this experience shall be submitted as per paragraph, SAMPLES and SUBMITTALS, of this section.

1.5 UNDERGROUND UTILITIES AND SUBSURFACE CONDITIONS

- A. The installing contractor shall notify the engineer of any subsurface conditions which will affect the contractor's ability to install the CU-Soil[®].
- B. The installing contractor shall locate and confirm the location of all underground utility lines and structures prior to the start of any excavation.
- C. The installing contractor shall repair any underground utilities or foundations damaged during the

1.6 SITE PREPARATION

- A. Do not proceed with the installation of the CU-Structural Soil[®] material until all walls, curb footings and utility work in the area have been installed. For site elements dependent on CU-Structural Soil[®] for foundation support, postpone installation of such elements until immediately after the installation of CU-Structural Soil[®].
- B. Install subsurface drain lines as shown on the plan drawings prior to installation of CU-Structural Soil[®] material.
- C. Excavate and compact the proposed subgrade to depths, slopes and widths as shown on the drawings. Maintain all required angles of repose of the adjacent materials as shown on the drawings. Do not over excavate compacted subgrades of adjacent pavement or structures.
- D. Confirm that the subgrade is at the proper elevation and compacted as required. Subgrade elevations shall slope parallel to the finished grade and/or toward the subsurface drain lines as shown on the drawings.
- E. Clear the excavation of all construction debris, trash, rubble and any foreign material. In the event that fuels, oils, concrete washout silts or other material harmful to plants have been spilled into the subgrade material, excavate the soil sufficiently to remove the harmful material. Fill any over excavation with approved fill and compact to the required subgrade compaction.
- F. Do not proceed with the installation of CU-Structural Soil[®] until all utility work in the area has been installed. All subsurface drainage systems shall be operational prior to installation of CU-Structural Soil[®].
- G. Protect adjacent walls, walks and utilities from damage. Use ¹/₂" plywood and/or plastic sheeting as directed to cover existing concrete, metal and masonry work and other items as directed during the progress of the work.
 - 1. Clean up all trash and any soil or dirt spilled on any paved surface at the end of each working day.
 - 2. Any damage to the paving or architectural work caused by the installing contractor shall be repaired, as directed by the engineer.
- H. Maintain all silt and sediment control devices required by applicable regulations. Provide adequate methods to assure that trucks and other equipment do not track soil from the site onto adjacent property and the public right of way.

1.7 WATER

A. The installing contractor shall be responsible to furnish his own supply of water (if needed) free of impurities, to the site.

1.8 INSTALLATION OF CU-STRUCTURAL SOIL[®] MATERIAL

- A. Install CU-Structural Soil[®] in 6 inch lifts and compact each lift.
- B. Compact all materials to at least 95% Proctor Density from a standard compaction curve AASHTO T 99 (ASTM D 698). No compaction shall occur when moisture content exceeds maximum as listed herein. Delay compaction if moisture content exceeds maximum allowable and protect CU-Structural Soil[®] during delays in compaction with plastic or plywood as directed by the engineer.
- C. Bring CU-Structural Soil[®] to finished grades as shown on the drawings. Immediately protect the CU-Structural Soil[®] from contamination by toxic materials, trash, debris, water containing cement, clay, silt or materials that will alter the particle size distribution of the mix with plastic or plywood as directed by the engineer.
- D. The engineer may periodically check the material being delivered, prior to installation for color and texture consistency with the approved sample provided by the installing contractor as part of the submittal for CU-Structural Soil[®]. If the engineer determines that the delivered CU-Soil[®] varies significantly from the approved samples, the engineer shall contact the licensed producer.
- E. Engineer shall ensure that the delivered structural soil was produced by the approved CU-Soil[®] licensee by inspecting weight tickets showing source of material.
- F. CU-Soil[®] should not be stockpiled long-term. Any CU-Soil[®] not installed immediately should be protected by a tarp or other waterproof covering.

1.9 FINE GRADING

- A. After the initial placement and rough grading of the CU-Structural Soil[®] but prior to the start of fine grading, the installing contractor shall request review of the rough grading by the engineer. The installing contractor shall set sufficient grade stakes for checking the finished grades.
- B. Adjust the finish grades to meet field conditions as directed.

Provide smooth transitions between slopes of different gradients and direction.

- Fill all dips with CU-Soil[®] and remove any bumps in the overall plane of the slope.
 - a. The tolerance for dips and bumps in CU-Structural Soil[®] areas shall be a 3" deviation from the plane in 10'.

All fine grading shall be inspected and approved by the engineer prior to the installation of other items to be placed on the CU-Structural Soil[®].

C. The engineer will inspect the work upon the request of the installing contractor. Request for inspection shall be received by the engineer at least 10 days before the anticipated date of inspection.

1.10 ACCEPTANCE STANDARDS

A. The engineer will inspect the work upon the request of the installing contractor. Request for inspection shall be received by the engineer at least 10 days before the anticipated date of inspection.

1.11 CLEAN-UP

A. Upon completion of the CU-Structural Soil[®] installation operations, clean areas within the contract limits. Remove all excess fills, soils and mix stockpiles and legally dispose of all waste materials, trash and debris. Remove all tools and equipment and provide a clean, clear site. Sweep, do not wash, all paving and other exposed surfaces of dirt and mud until the paving has been installed over the CU-Structural Soil[®] material. Do no washing until finished materials covering CU-Structural Soil[®] material are in place.

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END OF SECTION

Choosing Trees Appropriate for use in CU-Structural Soil®

As in any street tree planting, it is important to choose species that can withstand the conditions they will encounter in an urban setting. Drought tolerant tree species are recommended for planting in CU-Structural Soil[®], which has an available water holding capacity of between 7-12%. The crushed stone component of the CU-Soil[®] whether limestone, granite, or other aggregate, will ultimately influence soil pH, and this has to be taken into consideration when selecting tree species. CU-Structural Soil[®] made with limestone generally ends up with a soil pH of about 8.0, regardless of the soil pH when the material was first mixed. For many parts of the country, this is not unusually high, and is especially common in urban areas. Using aggregates that do not influence pH, such as granite, may not affect pH as quickly, but the soil pH value will continue to increase as adjacent concrete slowly breaks down. A CU-Structural Soil[®] system provides an opportunity for choosing alkaline-tolerant species that require good drainage and are somewhat drought tolerant. As with any planting, local climate will greatly affect what tree species are suitable.

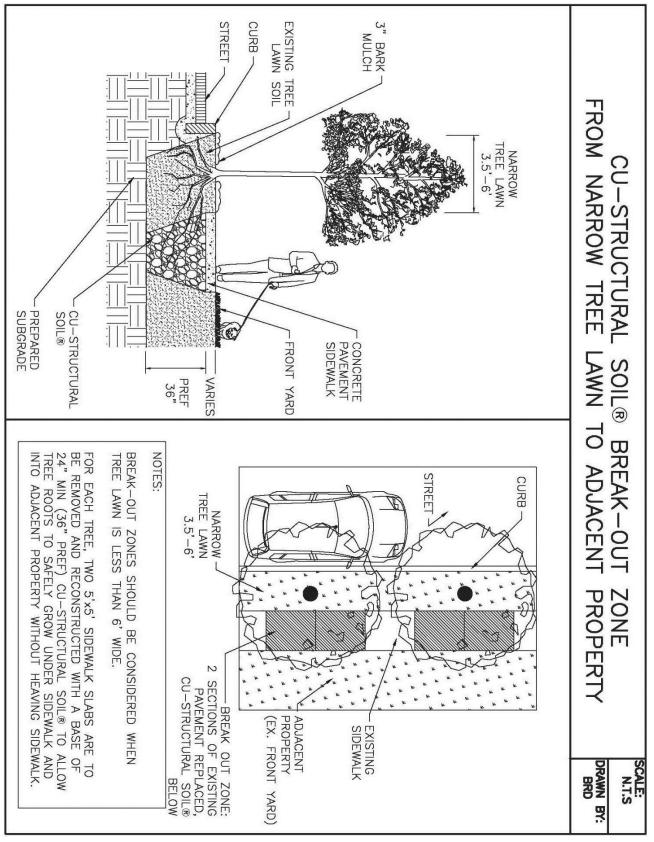
As an example, the following list of trees are both alkaline and drought tolerant. These species are suitable for Ithaca, New York, and other similar temperate climates. This list is just to provide a sampling. These species are certainly not the only species that are suitable for growing in a CU-Structural Soil[®] system. New trees in CU-Soil[®] must be watered for the first several years until they become established on the site. Lindens (*Tilia* spp.) in particular may need supplemental water in the first three years.

Botanic Name	Common Name
Acer campestre	Hedge Maple
Acer miyabei	Miyabe Maple
Acer truncatum	Painted Maple
Celtis occidentalis	Hackberry
Cercis canadensis	Redbud
Crataegus crus-galli	Cockspur Hawthorn
Crataegus	Washington
phaenopyrum	Hawthorn
Crataegus viridis	Green Hawthorn
Eucommia ulmoides	Hardy Rubber Tree
Ginkgo biloba	Ginkgo
Gleditsia triacanthos	Honey Locust
Gymnocladus dioicus	Kentucky Coffee
	Tree
Koelreuteria	Goldenrain tree
paniculata	
Maclura pomifera	Osage Orange
Malus spp.	Crabapple

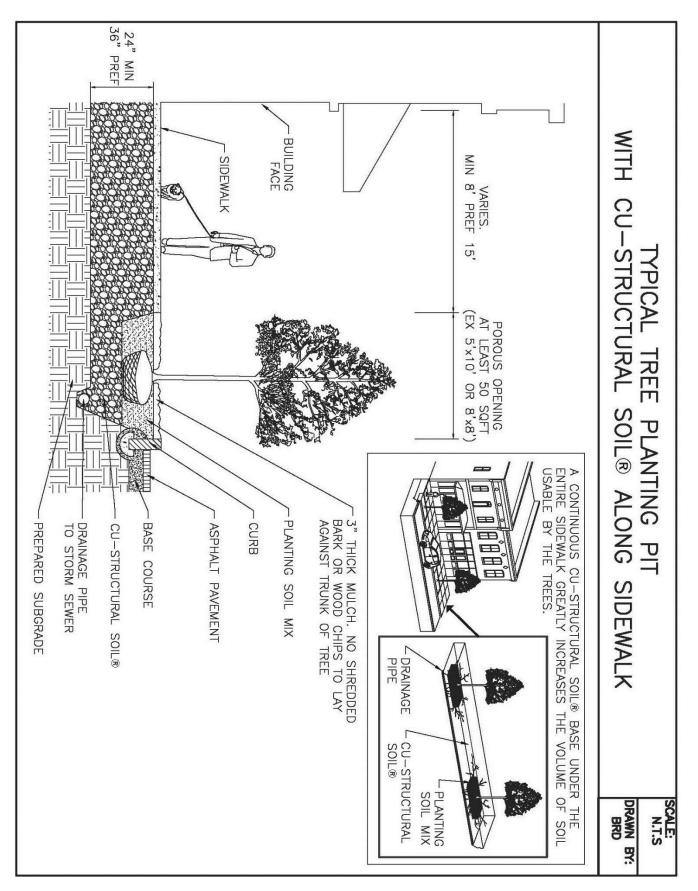
Botanic Name	Common Name
Platanus x acerifolia	London Plane
Pyrus calleryana	Callery Pear
Quercus macrocarpa	Mossy Cup Oak
Quercus muehlenbergii	Chinkapin Oak
Quercus robur	English Oak
Robinia pseudacacia	Black Locust
Styphnolobium	Japanese Pagoda
japonicum	Tree
Syringa reticulata	Japanese Tree Lilac
Tilia cordata	Littleleaf Linden
Tilia tomentosa	Silver Linden
Tilia x euchlora	Crimean Linden
Ulmus parvifolia	Lace Bark Elm
<i>Ulmus</i> spp.	Elm Hybrids
Zelkova serrata	Japanese Zelkova

Standard Design Details

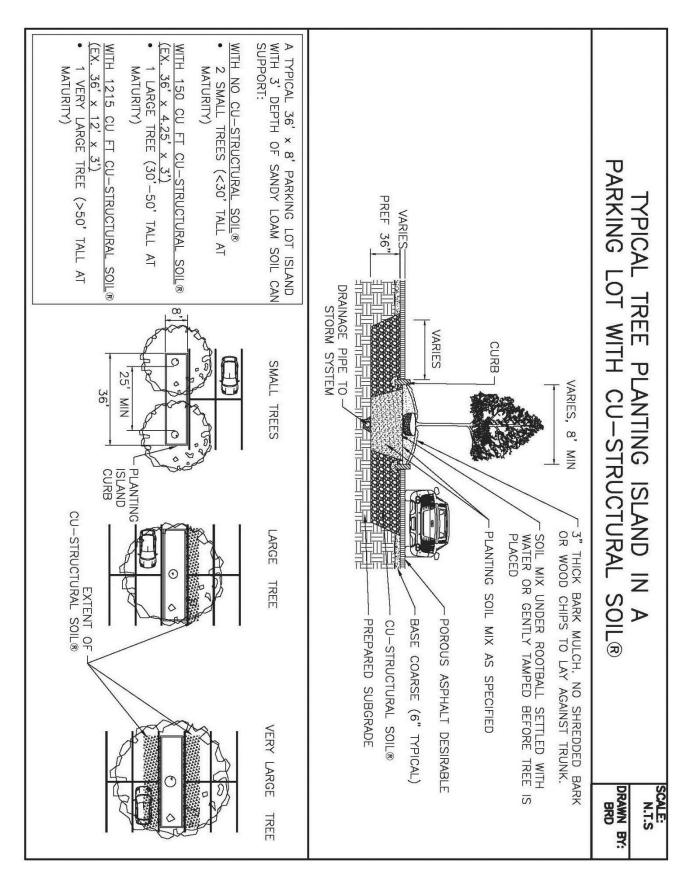
CU-Structural Soil[®] Break-out Zone from Narrow Tree Lawn to Adjacent Property



Typical Tree Planting Pit with CU-Structural Soil® along Sidewalk



Typical Tree Planting Island in a Parking Lot with CU-Structural Soil®



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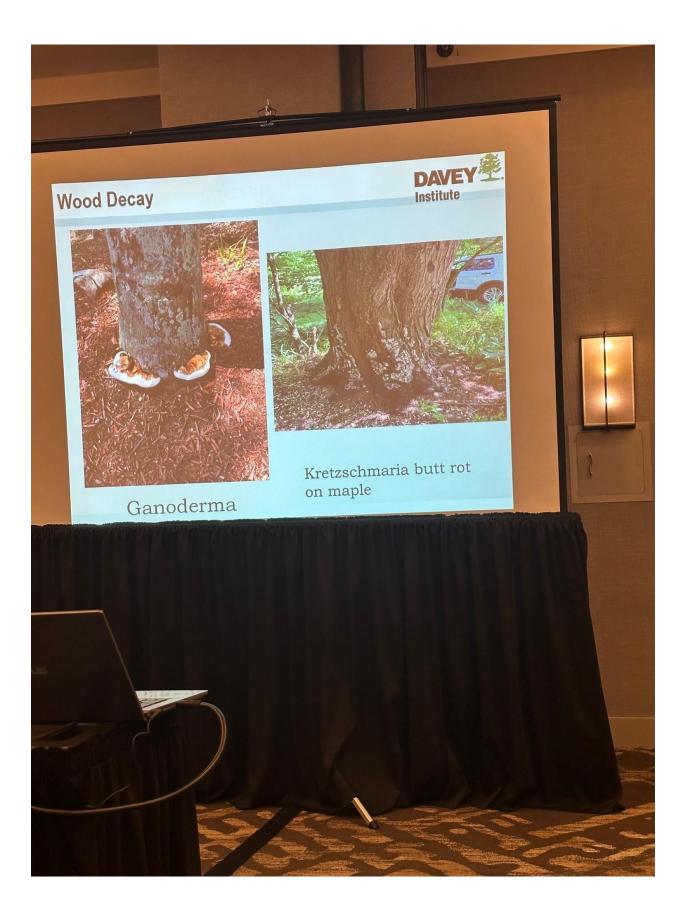
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Attachment 8 Wood Decay Indicated by Fungus Growth

James,

I'm in Syracuse at the NYS Arborist Conference.

As we discussed this morning, wood decay is a very big risk indicator. Fruiting bodies is an, in almost every case, immediate removal situation.



Thank you for being our eyes on the streets. Please share with all crews so we can multiply that observational process. Big Jeff is copied.

Jerry Barberio Village Manager Village of Mamaroneck

<u>Attachment 9</u> Spotted Lantern Fly Environmental News

https://triblive.com/local/regional/penn-state-study-says-spotted-lanternflies-dont-damagetrees-forests/



Penn State study says spotted lanternflies don't damage trees, forests

Spotted lanternflies have overtaken much of Pennsylvania and are expanding their reach, but a new study reports that the invasive insects are doing less damage to trees than previously believed. Research from Penn State recently published in the journal Environmental Entomology shows spotted lanternflies have no long-term effects on forests triblive.com

Have a great weekend all.

"It always seems impossible until it's done." ~ Nelson Mandala

Jerry Barberio

Village Manager

Hi Jerry,

This is good news indeed. I sent an article a month or so ago from the Audubon society who researched lantern flies and found that our birds will gladly eat them. Therefore, it's very important to not take extreme measures, such as using pesticides, or the type of traps that would hurt birds. The ecosystem will come back into balance if we help it stay balanced, i.e. the work, we are doing promoting native plants around the village.

The one caveat is that Tree of Heaven, an invasive tree, quite prevalent in Westchester, is a host to the lantern fly. From this toxic tree, the lantern fly absorbs chemicals that make it unpalatable to birds. Therefore the best thing we can do is to chop down or dig out tree of heaven and plant native plants to help our local birds.

Kate Dehais

Dear Beverly,

This is information for your upcoming program on Spotted Lanternfly if you haven't seen it. I sent this 2021 article to Jerry and our committee in August. <u>https://www.audubon.org/news/birds-are-one-line-defense-against-dreaded-spotted-</u>lanternflies

Basically, Praying Mantis, and Catbirds and other birds are happy to eat Spotted Lanternfly and will do so demonstrating how important it is to plant natives to support birds, and to also keep our properties clean of pesticides and herbicides which damage insects and birdlife. This outbreak will be brought under control by natural predators if we give them a chance. The article also stresses the use of traps which are safe for birds and for beneficial insects.

It also stresses the importance of removing invasive Tree of Heaven which is a host plant to the Lanternfly. When they eat it they ingest a chemical that makes them distasteful to birds, allowing the SLF to spread across the land.

Kate

Fall is the time to look for and destroy SLF egg masses <u>https://www.post-gazette.com/news/health/2023/09/20/spotted-lanternfly-pittsburgh/stories/202309190112</u>



The Village of Mamaroneck Committee for the Environment, Tree Committee and Parks & Recreation request your presence to attend

A Ribbon Cutting for

ROCKLAND POCKET PRESERVE

A place for people and pollinators

Wednesday, October 18, 2023 at 4:30pm

Corner of Fayette & Rockland Ave

Rockland Pocket Preserve is a 10,000 sq ft village owned park alongside the Sheldrake River which has been restored with native plants, trees and shrubs to provide a sanctuary for birds, pollinators and people.

> Also, at the Preserve: Rye Neck Junior Girl Scout Troop 2524 (Heart of the Hudson) painted and filled a *Free Nature Book Library* for all residents to enoy.

<u>Please RSVP to Kate Dehais</u> KDehais@vomny.net

